

FACTSHEET
REVERSE CONVERTIBLE BOND **LENZING AG**



ISIN: AT0000A36EG8 / WKN: RC1AYT
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D +0.480 (+0.55%)	BID 87.01%	ASK 87.51%	LAST UPDATE Jul 22, 2024 15:30:04.177
BARRIER -	STRIKE EUR 47.00	MAX. YIELD P.A. -	INTEREST RATE P.A. 14.33%

KEY DATA

Underlying	Lenzing AG
Underlying price (indicative)	EUR 33.18
Underlying date/time	Jul 22, 2024 19:02:16.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 45.10
Strike	EUR 47.00
Distance to strike	-41.67%
Interest rate total term	17.00%
Fixed interest rate annually	14.33%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	33.70%
Max. yield p.a.	-
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Jul 20, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	21.27660
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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