## 10 % Österreich Plus Aktienanleihe 2



ISIN: AT0000A367C1 / WKN: RC1ASJ **INVESTMENT Product without Capital Protection** Barrier Reverse Convertible Plus Bonds

CHG. 1D +1.010 (+1.13%)	BID 89.37%	ASK 90.87%	LAST UPDATE Nov 25, 2024 16:41:12.625	
BARRIER	STRIKE	MAX. YIELD P.A. <b>31.05%</b>	INTEREST RATE P.A.	
EUR 60.00	EUR 100.00		<b>10.00%</b>	

Worst of Basket

FUR 60.00

no

redeemed at 100% of the nominal value sing price of each of the two underlying uotes above the barrier of 60% of the at the final valuation date). The interest e of the underlying shares.

w its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.

Barrier reaction				
Observation barrier		on the final valuation date		
Distance to barrier		9.46%		
Strike		EUR 100.00		
Distance to strike		-50.89%		
Interest rate total term		-		
Fixed interest rate annually		10.00%		
Accrued interest		Dirty (included in the price)		
Max. yield remaining term (%)		21.05%		
Max. yield p.a.		31.05%		
Maturity date		Aug 11, 2025		
Final valuation date		Aug 06, 2025		
Issue date		Aug 11, 2023		
Tradeable unit/nominal value		EUR 1,000		
Expected market trend		sideways, bullish		
Listing		Vienna, Stuttgart		
Product currency		EUR		
Underlying currency		EUR		
Settlement method		Cash settlement / Physical delivery		
No. of shares		-		
Taxation		Capital Gains Tax / Foreign Capital Gains Tax		
Paid interest rate	10.00% (El	UR 100.00) on Aug 10, 2024		

KEY DATA Underlying

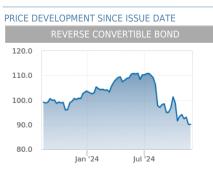
Barrier Barrier reached

Underlying price (indicative)

Underlying date/time

# CONTACT/INFORMATION

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Past performance is no reliable indicator of future results.

UNDERLYING WORST OF BASKET - BASKET MEMBERS

#### 1 to 3 from 3 results

NAME ISIN	CUR	START BARR. PRICE VALUE	DIST. % NUM. CHG. % CHG. % TO SHARES PREV. START BARR. DAY	LAST UPDATE
Erste Group Bank AG AT0000652011	EUR	34.03 20.42 51.36 (delayed)	60.25% 29.39 -1.19% 50.93%	Nov 25, 2024 5:35 pm
OMV AG AT0000743059	EUR	40.09 24.05 38.53 (indicative)	37.57% 24.94 -1.28% -3.89%	Nov 25, 2024 9:59 pm
voestalpine AG AT0000937503	EUR	27.84 16.70 18.45 (indicative)	9.46% 35.92 0.60% -33.73%	6 Nov 25, 2024 9:59 pm

DESCRIPTION
The 10% Austria Plus Reverse Convertible Bond 2 is
at the maturity date (August 2025), provided that the close
shares (Erste Group Bank AG, OMV AG, voestalpine AG) q
respective strike at the end of the term (observation only
amount of 10% is paid out, regardless of the performance
In case at least one of the underlying shares guotes below

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### Disclaimer

#### **Issuer Risk:**

As a bearer bond, a certificate is not subject to Austria's deposit protection. If, in the event of insolvency, the issuer is unable to meet its obligations from the certificate, or is only able to meet them in part, certificate holders may lose a substantial part of the capital invested, or even a total loss. This risk is often also referred to as "issuer risk" or "creditworthiness risk".

#### Possibility of Bail-in:

The Federal Act on the Recovery and Resolution of Banks ("BaSAG") applies. The BaSAG regulates the possibility of the regulatory resolution of banks that have run into difficulties. Holders of certificates may be affected by such a regulatory measure with their claims to payment(s) (the so-called "bail-in"), and this may result in the loss of a substantial part of the invested capital or even a total loss for all types of certificates.

# What You Should Consider Before the Purchase of Reverse Convertible Bonds:

- **Market risk**: The value of the Reverse Convertible Bond depends on the value of the underlying. Unfavourable developments of the underlying can therefore cause fluctuations in the value of the Reverse Convertible Bond. This can lead to the loss of a part of the invested capital or even to a total loss.
- **Barrier event**: In the case of Reverse Convertible Bonds with a barrier, touching or undercutting below the price threshold during the term invalidates the protection mechanism. In this case, investors are exposed to the market risk on a 1:1 basis and a substantial loss of capital is possible. In the worst case, the investor receives the share with the worst performance in the securities account instead of a repayment of the nominal value.
- **Performance of the underlying**: The price of the Reverse Convertible Bond depends on several influencing factors during the term and does not exclusively follow the performance of the underlying. Such influencing factors are, for example, volatility (intensity of value fluctuations), the interest rate level or the remaining term, as well as the credit rating of the issuer. If the Reverse Convertible Bond is sold before the end of the term, this can lead to the loss of part of the invested capital or even to a total loss.
- **Cap**: Reverse convertible bonds have a fixed interest rate. This fixed interest payment represents the maximum yield.
- **Currency risk**: If the underlying is quoted in a different currency than the Reverse Convertible Bond and the product does not provide for currency hedging, developments in the exchange rate during the term of the Reverse Convertible Bond will also have an impact on the value of the Reverse Convertible Bond. This can additionally increase the loss from the Reverse Convertible Bond due to the market risk.
- **Payouts of the underlying**: Dividends and comparable claims from the ownership of the underlying are taken into account in the certificate's structure and are not paid out.

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