10 % Österreich Plus Aktienanleihe



ISIN: AT0000A35AB9 / WKN: RC093U **INVESTMENT Product without Capital Protection** Barrier Reverse Convertible Plus Bonds

CHG. 1D +2.170 (+2.57%)

85.79%

ASK 87.29% LAST UPDATE

Nov 25, 2024 16:30:04.080

BARRIER

EUR 60.00

STRIKE **EUR 100.00** MAX. YIELD P.A. 44.36%

INTEREST RATE P.A.

10.00%

KEY DATA		
Underlying		Worst of Basket
Underlying price (indi	cative)	-
Underlying date/time		-
Barrier		EUR 60.00
Barrier reached		no
Observation barrier		on the final valuation date
Distance to barrier		-
Strike		EUR 100.00
Distance to strike		-68.89%
Interest rate total terr	n	-
Fixed interest rate an	nually	10.00%
Accrued interest		Dirty (included in the price)
Max. yield remaining (%)	term	26.02%
Max. yield p.a.		44.36%
Maturity date		Jul 14, 2025
Final valuation date		Jul 09, 2025
Issue date		Jul 14, 2023
Tradeable unit/nomin	al value	EUR 1,000
Expected market tren	d	sideways, bullish
Listing		Vienna, Stuttgart
Product currency		EUR
Underlying currency		EUR
Settlement method		Cash settlement / Physical delivery
No. of shares		-
Taxation		Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	10.00%	(EUR 100.00) on Jul 13, 2024

Listing	vienna, Stuttgart							
Product currency	EUR							
Underlying currency	EUR							
Settlement method	Cash settlement / Physical delivery							
No. of shares	-							
Taxation	Capital Gains Tax / Foreign Capital Gains Tax							
Paid interest rate	10.00% (EUR 100.00) on Jul 13, 2024							
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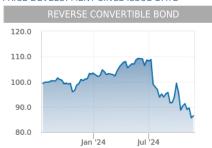
W:

DESCRIPTION

The 10% Austria Plus Reverse Convertible Bond is redeemed at 100% of the nominal value at the maturity date (July 2025), provided that the closing price of each of the two underlying shares (Erste Group Bank AG, OMV AG, voestalpine AG) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares guotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.

PRICE DEVELOPMENT SINCE ISSUE DATE



Past performance is no reliable indicator of future results.

UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START BARR. VALUE	PRICE	DIST. % TO BARR.	NUM. SHARES	PREV.	CHG. % START	LAST UPDATE
Erste Group Bank AG AT0000652011	EUR	33.02 19.81	51.36 (delayed)	61.43%	30.28	-1.19%	55.54%	Nov 25, 2024 5:35 pm
OMV AG AT0000743059	EUR	38.78 23.27	38.53 (indicative)	39.61%	25.79	-1.28%	-0.64%	Nov 25, 2024 9:59 pm
voestalpine AG AT0000937503	EUR	31.16 18.70	18.45 (indicative)	-	32.09	0.60%	-40.79%	Nov 25, 2024 9:59 pm

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Disclaimer

Issuer Risk:

As a bearer bond, a certificate is not subject to Austria's deposit protection. If, in the event of insolvency, the issuer is unable to meet its obligations from the certificate, or is only able to meet them in part, certificate holders may lose a substantial part of the capital invested, or even a total loss. This risk is often also referred to as "issuer risk" or "creditworthiness risk".

Possibility of Bail-in:

The Federal Act on the Recovery and Resolution of Banks ("BaSAG") applies. The BaSAG regulates the possibility of the regulatory resolution of banks that have run into difficulties. Holders of certificates may be affected by such a regulatory measure with their claims to payment(s) (the so-called "bail-in"), and this may result in the loss of a substantial part of the invested capital or even a total loss for all types of certificates.

What You Should Consider Before the Purchase of

Reverse Convertible Bonds:

- Market risk: The value of the Reverse Convertible Bond depends on the value of the underlying. Unfavourable developments of the underlying can therefore cause fluctuations in the value of the Reverse Convertible Bond. This can lead to the loss of a part of the invested capital or even to a total loss.
- **Barrier event**: In the case of Reverse Convertible Bonds with a barrier, touching or undercutting below the price threshold during the term invalidates the protection mechanism. In this case, investors are exposed to the market risk on a 1:1 basis and a substantial loss of capital is possible. In the worst case, the investor receives the share with the worst performance in the securities account instead of a repayment of the nominal value.
- **Performance of the underlying**: The price of the Reverse Convertible Bond depends on several influencing factors during the term and does not exclusively follow the performance of the underlying. Such influencing factors are, for example, volatility (intensity of value fluctuations), the interest rate level or the remaining term, as well as the credit rating of the issuer. If the Reverse Convertible Bond is sold before the end of the term, this can lead to the loss of part of the invested capital or even to a total loss.
- Cap: Reverse convertible bonds have a fixed interest rate. This fixed interest payment represents the maximum yield.
- **Currency risk**: If the underlying is quoted in a different currency than the Reverse Convertible Bond and the product does not provide for currency hedging, developments in the exchange rate during the term of the Reverse Convertible Bond will also have an impact on the value of the Reverse Convertible Bond. This can additionally increase the loss from the Reverse Convertible Bond due to the market risk.
- **Payouts of the underlying**: Dividends and comparable claims from the ownership of the underlying are taken into account in the certificate's structure and are not paid out.

Please also note our comprehensive information on our website raiffeisencertificates.com/kundeninformation and raiffeisencertificates.com/basag

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