## FACTSHEET REVERSE CONVERTIBLE BOND IMMOFINANZ AG

ISIN: AT0000A35326 / WKN: RC09W5 INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds

## Raiffeisen Certificates

CHG. 1D +0.020 (+0.02%)	BID <b>107.44%</b>	ASK -	LAST UPDATE Aug 23, 2024 15:30:04.360
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
EUR 11.80	EUR 16.00		6.03%

## **KEY DATA** Underlying Immofinanz AG Underlying price EUR 30.70 (indicative) Underlying date/time Aug 23, 2024 19:59:58.000 Sustainability preference Consideration of **Principal Adverse** Impacts (PAI) EUR 15.26 Starting value Barrier EUR 11.80 Barrier reached no Observation barrier on the final valuation date Distance to barrier 61.56% EUR 16.00 Strike 47.88% Distance to strike Interest rate total term 8.00% Fixed interest rate 6.03% annually Accrued interest Dirty (included in the price) Max. yield remaining term (%) Max. yield p.a. Maturity date Sep 25, 2024 Final valuation date Sep 20, 2024 Issue date May 30, 2023 EUR 1,000 Tradeable unit/nominal value sideways, bullish Expected market trend Listing Vienna, Stuttgart Product currency EUR Underlying currency EUR Cash settlement / Settlement method Physical delivery No. of shares 62.50000 Capital Gains Tax / Taxation Foreign Capital Gains

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Tax

## DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").



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