

## Europa/Global Bonus&amp;Sicherheit 5

ISIN: AT0000A347X9 / WKN: RC09FP  
 INVESTMENT Product without Capital Protection  
 Bonus Certificate with Cap

CHG. 1D <b>-0.540 (-0.45%)</b>	BID <b>119.09%</b>	ASK <b>120.59%</b>	LAST UPDATE <b>Nov 26, 2024 15:28:53.170</b>
UNDERLYING PRICE (INDICATIVE) -	BARR. DIST. % <b>55.24%</b>	INTEREST RATE ANNUALLY -	BONUS YIELD P.A. <b>4.92%</b>

**KEY DATA**

Underlying	Worst of Basket
Underlying price (indicative)	-
Underlying date/time	-
Barrier	EUR 49.00
Barrier reached	no
Observation barrier	continuously
Distance to barrier	55.24%
Bonus level	EUR 143.00
Bonus amount	143.00%
Cap	EUR 143.00
Maximum amount	143.00%
Bonus yield p.a.	4.92%
Bonus yield remaining term	18.58%
Agio	9.99%
Agio p.a. in %	2.72%
Maturity date	Jun 14, 2028
Final valuation date	Jun 09, 2028
Issue date	Jun 14, 2023
Tradeable unit/nominal value	EUR 1,000
Multiplier	-
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

**CONTACT/INFORMATION**

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**DESCRIPTION**

With the certificate Europe/Global Bonus&Safety 5 investors can obtain a bonus yield of 43% (based on the issue price) at the end of the term (June 2028) if the price of the EURO STOXX 50® index and the STOXX® Global Select Dividend 100 Price EUR index never declines by 51% or more of its starting value during the observation period. Due to the cap this represents the maximum amount.

If the underlying touches or undercuts the barrier of 49% of the starting value, redemption will be effected according to the performance of the worse performing underlying (percent index performance from the starting value to the closing price at the final valuation date). Even if the bonus mechanism is suspended, investors can generate a maximum yield of 43% over five years term.

Details on the **EURO STOXX 50® index** as well as the current list of index members can be found on the website of the index provider STOXX Ltd. Details on the **STOXX® Global Select Dividend 100 Price EUR Index** as well as the current list of index members can be found on the **website of the index provider STOXX Ltd.**

**PRICE DEVELOPMENT SINCE ISSUE DATE**

Past performance is no reliable indicator of future results.

**UNDERLYING WORST OF BASKET - BASKET MEMBERS**

## 1 to 2 from 2 results

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
STOXX® Global Select Dividend 100 EUR Price Index US26063V1180	EUR	2,663.8 3	1,305.2 8	3,080.50 (delayed)	57.63%	-0.98%	15.64%	Nov 26, 2024 4:14 pm
EURO STOXX 50® EU0009658145	EUR	4,347.5 5	2,130.3 0	4,759.00 (indicative)	55.24%	-0.55%	9.46%	Nov 26, 2024 4:29 pm

## Disclaimer

### Issuer Risk:

As a bearer bond, a certificate is not subject to Austria's deposit protection. If, in the event of insolvency, the issuer is unable to meet its obligations from the certificate, or is only able to meet them in part, certificate holders may lose a substantial part of the capital invested, or even a total loss. This risk is often also referred to as "issuer risk" or "creditworthiness risk".

### Possibility of Bail-in:

The Federal Act on the Recovery and Resolution of Banks ("BaSAG") applies. The BaSAG regulates the possibility of the regulatory resolution of banks that have run into difficulties. Holders of certificates may be affected by such a regulatory measure with their claims to payment(s) (the so-called "bail-in"), and this may result in the loss of a substantial part of the invested capital or even a total loss for all types of certificates.

## What You Should Consider Before the Purchase of Bonus Certificates:

- **Market risk:** The price of the Bonus Certificate is dependent on the underlying's performance. An unfavourable performance of the underlying may result in price fluctuations of the certificate during the term. This may result in a partial or even total loss of the invested capital.
- **Barrier event:** If the barrier of the Bonus Certificate is touched or undercut during the term, the protection mechanism is suspended. In this case, the investor is exposed to the market risk on a one-to-one basis and a substantial capital loss is possible. The redemption at the end of the term is then usually one-to-one with the underlying performance.
- **Price performance:** During the term, the certificate's price is not only dependent on the underlying's performance but on various influencing factors such as the underlying's volatility, interest rates, issuer's solvency or remaining term. Selling the Bonus Certificate prior to maturity may result in a partial or even total loss of the invested capital.
- **Yield limitation:** Depending on the product structure, a Bonus Certificate may have a maximum payout amount (e.g. cap/maximum amount or fixed interest amount).
- **Currency risk:** If the underlying quotes in a currency that is different and the product does not provide for currency hedging, changes in the exchange rate during the term of the Bonus Certificate will also affect the value of the certificate. This can additionally increase the loss from the Bonus Certificate due to the market risk.
- **Payouts of the underlying:** Dividends and comparable claims from the ownership of the underlying are taken into account in the certificate's structure and are not paid out.

Please also note our comprehensive information on our website [raiffeisencertificates.com/kundeninformation](https://raiffeisencertificates.com/kundeninformation) and [raiffeisencertificates.com/basag](https://raiffeisencertificates.com/basag)

## Europa/Global Bonus&Sicherheit 5

For further information, please visit [raiffeisenzertifikate.at/en/](https://raiffeisenzertifikate.at/en/) or contact your advisor.

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