FACTSHEET REVERSE CONVERTIBLE BOND TELEKOM AUSTRIA EUROTELESITES BASKET

ISIN: AT0000A34717 / WKN: RC09EP

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



KEY DATA					
Underlying	Telekom Austria EuroTeleSites Basket				
Underlying price (delayed)	EUR 9.66				
Underlying date/time	Jul 25, 2024 07:13:42.000				
Strike	EUR 7.60				
Distance to strike	21.30%				
Interest rate total term	20.00%				
Fixed interest rate annually	14.26%				
Accrued interest	Dirty (included in the price)				
Max. yield remaining term (%)	-				
Max. yield p.a.	•				
Maturity date	Sep 25, 2024				
Final valuation date	Sep 20, 2024				
Issue date	May 02, 2023				
Tradeable unit/nominal value	EUR 1,000				
Expected market trend	sideways, bullish				
Listing	Vienna, Stuttgart				
Product currency	EUR				
Underlying currency	EUR				
Settlement method	Cash settlement , Physical delivery				
No. of shares	131.57895				
Taxation	Capital Gains Tax , Foreign Capital Gains Tax				

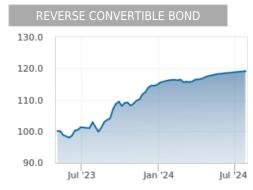
CONTACT/INFORMATION						
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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING TELEKOM AUSTRIA EUROTELESITES BASKET - BASKET MEMBERS

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NAME ISIN	CUR	START VALUE		NUM. SHARES	CHG. % PREV. DAY	CHG. % START	WEIGHTI NG	LAST UPDATE
Telekom Austria AG AT0000720008	EUR	-	8.68 (indicative)	-	-0.34%	-	100.00	Jul 25, 202 4 9:13 am
EuroTeleSites AG AT000000ETS9	EUR	-	3.83 (delayed)	-	-	-	-	Jul 25, 202 4 9:04 am

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