FACTSHEET REVERSE CONVERTIBLE BOND VOESTALPINE AG

ISIN: AT0000A33YP4 / WKN: RC09DN INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds

Raiffeisen Certificates

CHG. 1D +0.670 (+0.62%)	BID 108.17%	ASK 108.42%	LAST UPDATE Jul 24, 2024 15:30:05.288
BARRIER	STRIKE	MAX. YIELD P.A. 27.58%	INTEREST RATE P.A.
EUR 20.80	EUR 31.00		9.14%

KEY DATA		
Underlying	voestalpine AG	
Underlying price (indicative)	EUR 23.72	
Underlying date/time	Jul 24, 2024 19:59:59.000	
Starting value	EUR 30.86	
Barrier	EUR 20.80	
Barrier reached	no	
Observation barrier	continuously	
Distance to barrier	12.31%	
Strike	EUR 31.00	
Distance to strike	-30.69%	
Interest rate total term	13.00%	
Fixed interest rate annually	9.14%	
Accrued interest	Dirty (included in the price)	
Max. yield remaining term (%)	4.22%	
Max. yield p.a.	27.58%	
Maturity date	Sep 25, 2024	
Final valuation date	Sep 20, 2024	
Issue date	Apr 25, 2023	
Tradeable unit/nominal value	EUR 1,000	
Expected market trend	sideways, bullish	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement / Physical delivery	
No. of shares	32.25806	
Taxation	Capital Gains Tax / Foreign Capital Gains Tax	

CONTACT/INFORMATION		
E:	info@raiffeisencertificates.com	
Т:	+431 71707 5454	
W:	www.raiffeisencertificates.com	

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.



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