

FACTSHEET
REVERSE CONVERTIBLE BOND FLUGHAFEN WIEN AG



ISIN: AT0000A33YM1 / WKN: RC09DL
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds

CHG. 1D
+0.030 (+0.03%)

BID
112.17%

ASK
112.42%

LAST UPDATE
**Jul 22, 2024
15:30:02.835**

BARRIER
EUR 32.20

STRIKE
EUR 40.00

MAX. YIELD P.A.
2.93%

INTEREST RATE P.A.
9.14%

KEY DATA

Underlying	Flughafen Wien AG
Underlying price (delayed)	EUR 51.00
Underlying date/time	Jul 22, 2024 15:03:15.076
Starting value	EUR 40.20
Barrier	EUR 32.20
Barrier reached	no
Observation barrier	continuously
Distance to barrier	36.86%
Strike	EUR 40.00
Distance to strike	21.57%
Interest rate total term	13.00%
Fixed interest rate annually	9.14%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	0.52%
Max. yield p.a.	2.93%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 25, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	25.00000
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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