FACTSHEET REVERSE CONVERTIBLE BOND S IMMO AG

ISIN: AT0000A33YJ7 / WKN: RC09DH

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



CHG. 1D +0.040 (+0.03%)

116.65%

EUR 14.00

STRIKE

ASK

LAST UPDATE Jul 22, 2024 15:30:08.063

BARRIER

Issue date

value

Listing

Tradeable unit/nominal

Expected market trend

Product currency

No. of shares Taxation

Underlying currency Settlement method

EUR 9.10

MAX. YIELD P.A.

INTEREST RATE P.A.

12.31%

KEY DATA	
Underlying	S Immo AG
Underlying price (indicative)	EUR 22.05
Underlying date/time	Jul 22, 2024 15:35:50.000
Starting value	EUR 12.78
Barrier	EUR 9.10
Barrier reached	no
Observation barrier	continuously
Distance to barrier	58.73%
Strike	EUR 14.00
Distance to strike	36.51%
Interest rate total term	17.50%
Fixed interest rate annually	12.31%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	-
Max. yield p.a.	-
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024

Apr 25, 2023

sideways, bullish

Vienna, Stuttgart

Cash settlement / Physical delivery 71.42857

Capital Gains Tax / Foreign Capital Gains

EUR 1,000

EUR EUR

CONTACT/INFORMATION	
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DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE



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