

FACTSHEET  
REVERSE CONVERTIBLE BOND S IMMO AG



ISIN: AT0000A33YH1 / WKN: RC09DG  
INVESTMENT Product without Capital Protection  
Barrier Reverse Convertible Bonds

|                                   |                            |                      |   |
|-----------------------------------|----------------------------|----------------------|---|
| CHG. 1D<br><b>+0.040 (+0.03%)</b> | BID<br><b>114.66%</b>      | ASK<br>-             | LAST UPDATE<br><b>Jul 22, 2024<br/>15:30:08.063</b> |
| BARRIER<br><b>EUR 8.78</b>        | STRIKE<br><b>EUR 13.00</b> | MAX. YIELD P.A.<br>- | INTEREST RATE P.A.<br><b>10.90%</b>                 |

**KEY DATA**

|                               |   |
|-------------------------------|---|
| Underlying                    | S Immo AG   |
| Underlying price (indicative) | EUR 22.05   |
| Underlying date/time          | Jul 22, 2024<br>15:35:50.000                        |
| Starting value                | EUR 12.78   |
| Barrier                       | EUR 8.78  |
| Barrier reached               | no  |
| Observation barrier           | continuously  |
| Distance to barrier           | 60.18%  |
| Strike                        | EUR 13.00   |
| Distance to strike            | 41.04%  |
| Interest rate total term      | 15.50%  |
| Fixed interest rate annually  | 10.90%  |
| Accrued interest              | Dirty (included in the price)                       |
| Max. yield remaining term (%) | -   |
| Max. yield p.a.               | -   |
| Maturity date                 | Sep 25, 2024  |
| Final valuation date          | Sep 20, 2024  |
| Issue date                    | Apr 25, 2023  |
| Tradeable unit/nominal value  | EUR 1,000   |
| Expected market trend         | sideways, bullish                                   |
| Listing                       | Vienna, Stuttgart                                   |
| Product currency              | EUR   |
| Underlying currency           | EUR   |
| Settlement method             | Cash settlement /<br>Physical delivery              |
| No. of shares                 | 76.92308  |
| Taxation                      | Capital Gains Tax /<br>Foreign Capital Gains<br>Tax |

**DESCRIPTION**

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

**PRICE DEVELOPMENT SINCE ISSUE DATE**



**CONTACT/INFORMATION**

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