FACTSHEET

REVERSE CONVERTIBLE BOND WIENERBERGER AG

ISIN: AT0000A33VP0 / WKN: RC09B1
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D	BID	ASK	LAST UPDATE
-0.310 (-0.27%)	**113.05%**	**113.30%**	**Jul 02, 2024 15:30:06.957**
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
-	**EUR 31.00**	**37.92%**	**15.47%**

KEY DATA

Underlying	Wienerberger AG
Underlying price (indicative)	EUR 30.95
Underlying date/time	Jul 03, 2024 05:41:02.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 27.00
Strike	EUR 31.00
Distance to strike	-0.16%
Interest rate total term	22.00%
Fixed interest rate annually	15.47%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	7.68%
Max. yield p.a.	37.92%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 25, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	32.25806
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE