

FACTSHEET
REVERSE CONVERTIBLE BOND **SEMPERIT HOLDING AG**



ISIN: AT0000A33VE4 / WKN: RC09BS
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D +0.480 (+0.74%)	BID 65.61%	ASK 65.86%	LAST UPDATE Jul 22, 2024 15:30:04.673
BARRIER -	STRIKE EUR 25.14	MAX. YIELD P.A. -	INTEREST RATE P.A. 16.18%

KEY DATA

Underlying	Semperit Holding AG
Underlying price (delayed)	EUR 10.70
Underlying date/time	Jul 22, 2024 15:35:19.566
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 26.20
Strike	EUR 25.14
Distance to strike	-134.97%
Interest rate total term	23.00%
Fixed interest rate annually	16.18%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	86.76%
Max. yield p.a.	-
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 25, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	39.77423
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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