

FACTSHEET  
REVERSE CONVERTIBLE BOND ROSENBAUER INTERNATIONAL AG



ISIN: AT0000A33VA2 / WKN: RC09BN  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond

CHG. 1D <b>-0.250 (-0.21%)</b>	BID <b>119.18%</b>	ASK <b>119.43%</b>	LAST UPDATE <b>Jul 22, 2024 15:29:59.428</b>
BARRIER <b>-</b>	STRIKE <b>EUR 36.00</b>	MAX. YIELD P.A. <b>23.47%</b>	INTEREST RATE P.A. <b>16.88%</b>

#### KEY DATA

Underlying	Rosenbauer International AG
Underlying price (delayed)	EUR 36.10
Underlying date/time	Jul 22, 2024 15:35:02.971
Starting value	EUR 33.40
Strike	EUR 36.00
Distance to strike	0.28%
Interest rate total term	24.00%
Fixed interest rate annually	16.88%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	3.83%
Max. yield p.a.	23.47%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 25, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	27.77778
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

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