

FACTSHEET
REVERSE CONVERTIBLE BOND ROSENBAUER INTERNATIONAL AG



ISIN: AT0000A33V98 / WKN: RC09BM
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

| | | | |
|-----------------------------------|----------------------------|----------------------------------|---|
| CHG. 1D -0.070 (-0.06%) | BID 118.73% | ASK 118.98% | LAST UPDATE Jul 03, 2024 12:15:53.480 |
| BARRIER - | STRIKE EUR 33.00 | MAX. YIELD P.A. 10.32% | INTEREST RATE P.A. 15.26% |

KEY DATA

| | |
|-------------------------------|---|
| Underlying | Rosenbauer International AG |
| Underlying price (delayed) | EUR 36.00 |
| Underlying date/time | Jul 03, 2024 11:42:31.675 |
| Starting value | EUR 33.40 |
| Strike | EUR 33.00 |
| Distance to strike | 8.33% |
| Interest rate total term | 21.70% |
| Fixed interest rate annually | 15.26% |
| Accrued interest | Dirty (included in the price) |
| Max. yield remaining term (%) | 2.29% |
| Max. yield p.a. | 10.32% |
| Maturity date | Sep 25, 2024 |
| Final valuation date | Sep 20, 2024 |
| Issue date | Apr 25, 2023 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| No. of shares | 30.30303 |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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