

FACTSHEET
REVERSE CONVERTIBLE BOND MAYR MELNHOF KARTON AG



ISIN: AT0000A33V64 / WKN: RC09BJ
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D -0.940 (-1.08%)	BID 86.02%	ASK 86.52%	LAST UPDATE Jul 05, 2024 15:30:04.971
BARRIER -	STRIKE EUR 170.00	MAX. YIELD P.A. -	INTEREST RATE P.A. 15.12%

KEY DATA

Underlying	Mayr Melnhof Karton AG
Underlying price (delayed)	EUR 110.00
Underlying date/time	Jul 05, 2024 15:35:14.927
Starting value	EUR 149.60
Strike	EUR 170.00
Distance to strike	-54.55%
Interest rate total term	21.50%
Fixed interest rate annually	15.12%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	40.43%
Max. yield p.a.	-
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 25, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	5.88235
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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