

FACTSHEET
REVERSE CONVERTIBLE BOND **MAYR MELNHOF KARTON AG**



ISIN: AT0000A33V56 / WKN: RC09BH
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D -1.000 (-1.14%)	BID 86.61%	ASK 87.11%	LAST UPDATE Jul 05, 2024 15:30:05.386
BARRIER -	STRIKE EUR 160.00	MAX. YIELD P.A. -	INTEREST RATE P.A. 12.66%

KEY DATA

Underlying	Mayr Melnhof Karton AG
Underlying price (delayed)	EUR 110.00
Underlying date/time	Jul 05, 2024 15:35:14.927
Starting value	EUR 149.60
Strike	EUR 160.00
Distance to strike	-45.45%
Interest rate total term	18.00%
Fixed interest rate annually	12.66%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	35.46%
Max. yield p.a.	-
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 25, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	6.25000
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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