

FACTSHEET  
REVERSE CONVERTIBLE BOND MAYR MELNHOF KARTON AG



ISIN: AT0000A33V49 / WKN: RC09BG  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond

CHG. 1D <b>-1.060 (-1.19%)</b>	BID <b>87.74%</b>	ASK <b>88.24%</b>	LAST UPDATE <b>Jul 05, 2024 15:30:05.199</b>
BARRIER <b>-</b>	STRIKE <b>EUR 150.00</b>	MAX. YIELD P.A. <b>-</b>	INTEREST RATE P.A. <b>10.20%</b>

#### KEY DATA

Underlying	Mayr Melnhof Karton AG
Underlying price (delayed)	EUR 110.00
Underlying date/time	Jul 05, 2024 15:35:14.927
Starting value	EUR 149.60
Strike	EUR 150.00
Distance to strike	-36.36%
Interest rate total term	14.50%
Fixed interest rate annually	10.20%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	29.76%
Max. yield p.a.	-
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 25, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	6.66667
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

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