

FACTSHEET  
REVERSE CONVERTIBLE BOND **KAPSCH TRAFFICOM AG**



ISIN: AT0000A33V31 / WKN: RC09BF  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond

CHG. 1D <b>-0.710 (-0.88%)</b>	BID <b>79.71%</b>	ASK <b>79.96%</b>	LAST UPDATE <b>Aug 23, 2024 15:30:06.657</b>
BARRIER <b>-</b>	STRIKE <b>EUR 14.00</b>	MAX. YIELD P.A. <b>-</b>	INTEREST RATE P.A. <b>14.49%</b>

#### KEY DATA

Underlying	Kapsch TrafficCom AG
Underlying price (delayed)	EUR 8.56
Underlying date/time	Aug 23, 2024 15:35:03.985
Starting value	EUR 12.35
Strike	EUR 14.00
Distance to strike	-63.55%
Interest rate total term	20.60%
Fixed interest rate annually	14.49%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	50.83%
Max. yield p.a.	-
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 25, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	71.42857
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

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