

FACTSHEET  
REVERSE CONVERTIBLE BOND IMMOFINANZ AG



ISIN: AT0000A33V15 / WKN: RC09BD  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond

CHG. 1D <b>+0.160 (+0.13%)</b>	BID <b>122.53%</b>	ASK <b>122.78%</b>	LAST UPDATE <b>Jul 22, 2024 15:30:01.516</b>
BARRIER <b>-</b>	STRIKE <b>EUR 18.00</b>	MAX. YIELD P.A. <b>5.71%</b>	INTEREST RATE P.A. <b>16.88%</b>

#### KEY DATA

Underlying	Immofinanz AG
Underlying price (indicative)	EUR 26.75
Underlying date/time	Jul 22, 2024 15:35:26.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 14.22
Strike	EUR 18.00
Distance to strike	32.71%
Interest rate total term	24.00%
Fixed interest rate annually	16.88%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	0.99%
Max. yield p.a.	5.71%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 25, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	55.55556
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

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