

FACTSHEET
REVERSE CONVERTIBLE BOND IMMOFINANZ AG



ISIN: AT0000A33UZ1 / WKN: RC09BB
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D +0.100 (+0.08%)	BID 120.85%	ASK 121.10%	LAST UPDATE Jul 22, 2024 15:30:01.801
BARRIER -	STRIKE EUR 14.00	MAX. YIELD P.A. 4.25%	INTEREST RATE P.A. 15.47%

KEY DATA

Underlying	Immofinanz AG
Underlying price (indicative)	EUR 26.75
Underlying date/time	Jul 22, 2024 15:35:26.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 14.22
Strike	EUR 14.00
Distance to strike	47.66%
Interest rate total term	22.00%
Fixed interest rate annually	15.47%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	0.74%
Max. yield p.a.	4.25%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 25, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	71.42857
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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