

FACTSHEET
REVERSE CONVERTIBLE BOND FREQUENTIS AG



ISIN: AT0000A33UY4 / WKN: RC09BA
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D +0.850 (+0.75%)	BID 113.49%	ASK 113.74%	LAST UPDATE Aug 23, 2024 15:30:04.360
BARRIER -	STRIKE EUR 31.00	MAX. YIELD P.A. 87.92%	INTEREST RATE P.A. 14.07%

KEY DATA

Underlying	Frequentis AG
Underlying price (delayed)	EUR 29.10
Underlying date/time	Aug 23, 2024 15:35:06.143
Starting value	EUR 30.80
Strike	EUR 31.00
Distance to strike	-6.53%
Interest rate total term	20.00%
Fixed interest rate annually	14.07%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	5.50%
Max. yield p.a.	87.92%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 25, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	32.25806
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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