

ISIN: AT0000A33UW8 / WKN: RC09A8
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D +0.040 (+0.03%)	BID 121.99%	ASK 122.24%	LAST UPDATE Jul 22, 2024 15:30:04.177
BARRIER -	STRIKE EUR 115.00	MAX. YIELD P.A. 3.12%	INTEREST RATE P.A. 16.11%

KEY DATA

Underlying	Do&Co AG
Underlying price (indicative)	EUR 160.70
Underlying date/time	Jul 22, 2024 19:58:58.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 100.20
Strike	EUR 115.00
Distance to strike	28.44%
Interest rate total term	22.90%
Fixed interest rate annually	16.11%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	0.54%
Max. yield p.a.	3.12%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 25, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	8.69565
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com