## FACTSHEET REVERSE CONVERTIBLE BOND AMS AG

ISIN: AT0000A33UR8 / WKN: RC09A3 INVESTMENT Product without Capital Protection Reverse Convertible Bond



CHG. 1D	BID 50.83%	ASK <b>51.08%</b>		LAST UPDATE Aug 23, 2024 15:30:07.001
BARRIER -	STRIKE EUR 3.76	MAX. YIELD P.A.	INTEREST RATE P.A. 14.56%	

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KEY DATA	
Underlying	ams AG
Underlying price	-
(delayed)	
Underlying	-
date/time	
Sustainability	Consideration of
preference	Principal Adverse
Starting value	Impacts (PAI)
Starting value	EUR 6.13
Strike	EUR 3.76
Distance to strike	-
Interest rate total term	20.70%
Fixed interest rate annually	14.56%
Accrued interest	Dirty (included in
	the price)
Max. yield remaining term (%)	>100%
Max. yield p.a.	-
Maturity date	Sep 25, 2024
Final valuation	Sep 20, 2024
date	•
Issue date	Apr 25, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	-
Settlement	Cash settlement /
method	Physical delivery
No. of shares	265.90866
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION		
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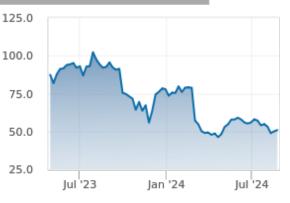
DESCRIPTION Reverse Convertible Bonds provide txed interest rate above the market level. This interest rate is paid we regarblest es the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard** for Raiffeisen Certificates and takes into account important adverse impacts on sustainability factors ("PAIs").

## PRICE DEVELOPMENT SINCE ISSUE DATE





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