

FACTSHEET
REVERSE CONVERTIBLE BOND ATX®



ISIN: AT0000A33QY2 / WKN: RC0884
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds

CHG. 1D
+0.030 (+0.03%)

BID
110.68%

ASK
110.93%

LAST UPDATE
**Jul 22, 2024
15:30:05.091**

BARRIER
EUR 2,740.00

STRIKE
EUR 3,425.00

MAX. YIELD P.A.
2.97%

INTEREST RATE P.A.
7.96%

KEY DATA

Underlying	ATX®
Underlying price (indicative)	EUR 3,676.89
Underlying date/time	Jul 22, 2024 19:59:43.000
Starting value	EUR 3,258.03
Barrier	EUR 2,740.00
Barrier reached	no
Observation barrier	continuously
Distance to barrier	25.48%
Strike	EUR 3,425.00
Distance to strike	6.85%
Interest rate total term	11.50%
Fixed interest rate annually	7.96%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	0.51%
Max. yield p.a.	2.97%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 17, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement
No. of shares	0.29197
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Standard Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Redemption at the end of the term depends on the performance of the underlying. If, at the final valuation date, the underlying closes at or above the strike, the Reverse Convertible Bond is redeemed at 100% of the nominal value..

If the closing price is below the strike, payout is effected analogue to the performance of the underlying.

PRICE DEVELOPMENT SINCE ISSUE DATE



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