FACTSHEET REVERSE CONVERTIBLE BOND RAIFFEISEN BANK INTERNATIONAL AG

ISIN: AT0000A33QK1 / WKN: RC088R

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



CHG. 1D

+0.060 (+0.05%)

118.23%

STRIKE

118.48%

ASK

LAST UPDATE Jul 29, 2024

BARRIFR

sideways, bullish

Vienna, Stuttgart

Cash settlement / Physical delivery

Foreign Capital Gains

EUR

EUR

Tax

66.66667 Capital Gains Tax / MAX. YIELD P.A.

15:30:06.749

EUR 12.00

Expected market trend

Product currency

Underlying currency

Settlement method

No. of shares

Taxation

Listing

EUR 15.00

2.79%

INTEREST RATE P.A.

13.16%

DESCRIPTION

Reverse Convertible Bonds with a parrier have a fixed interest rate above the
market level. The interest amount is paid out regardless of the performance of the
underlying. Reverse Convertible Bonds with a barrier have a barrier which is set
below the strike and is observed on a continuous basis. Redemption at the end of
the term depends on the performance of the underlying. If the underlying, during
the term, always quotes above the barrier, the Reverse Convertible Bond is
redeemed at 100% of the nominal value.

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In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE

UNDERLYING	REVERSE CONVERTIBLE BOND
25.0	120.0
20.0	110.0
15.0	100.0
Jul '23 Jan '24 Jul '24	90.0 Jul '23 Jan '24 Jul '24

KEY DATA	
Underlying	Raiffeisen Bank
	International AG
Underlying price (indicative)	EUR 17.70
Underlying date/time	Jul 29, 2024 15:55:07.000
Sustainability preference	Consideration of Principal Adverse
	Impacts (PAI)
Starting value	EUR 14.22
Barrier	EUR 12.00
Barrier reached	no
Observation barrier	continuously
Distance to barrier	32.20%
Strike	EUR 15.00
Distance to strike	15.25%
Interest rate total term	19.00%
Fixed interest rate annually	13.16%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	0.44%
Max. yield p.a.	2.79%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 17, 2023
Tradeable unit/nominal value	EUR 1,000

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