

FACTSHEET
REVERSE CONVERTIBLE BOND **OMV AG**



ISIN: AT0000A33P13 / WKN: RC087H
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D -0.980 (-0.87%)	BID 111.06%	ASK 111.31%	LAST UPDATE Aug 01, 2024 15:30:06.562
BARRIER -	STRIKE EUR 41.92	MAX. YIELD P.A. 64.69%	INTEREST RATE P.A. 13.85%

KEY DATA

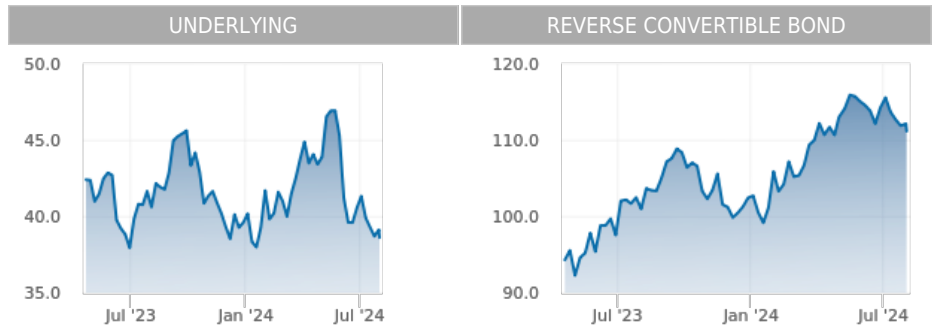
Underlying	OMV AG
Underlying price (indicative)	EUR 38.61
Underlying date/time	Aug 01, 2024 16:18:50.000
Starting value	EUR 44.17
Strike	EUR 41.92
Distance to strike	-8.57%
Interest rate total term	20.00%
Fixed interest rate annually	13.85%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	7.81%
Max. yield p.a.	64.69%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 17, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	23.85655
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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