

FACTSHEET  
REVERSE CONVERTIBLE BOND ERSTE GROUP BANK AG



ISIN: AT0000A33NX1 / WKN: RC087D  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond

CHG. 1D <b>+0.040 (+0.03%)</b>	BID <b>120.12%</b>	ASK <b>120.37%</b>	LAST UPDATE <b>Jul 22, 2024 15:30:01.081</b>
BARRIER <b>-</b>	STRIKE <b>EUR 33.00</b>	MAX. YIELD P.A. <b>3.02%</b>	INTEREST RATE P.A. <b>14.54%</b>

#### KEY DATA

Underlying	Erste Group Bank AG
Underlying price (delayed)	EUR 46.81
Underlying date/time	Jul 22, 2024 15:35:18.870
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 32.32
Strike	EUR 33.00
Distance to strike	29.50%
Interest rate total term	21.00%
Fixed interest rate annually	14.54%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	0.52%
Max. yield p.a.	3.02%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 17, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	30.30303
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

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