

FACTSHEET
REVERSE CONVERTIBLE BOND AT & S AG

ISIN: AT0000A33NS1 / WKN: RC0868
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
+0.910 (+1.01%)

BID
90.72%

ASK
91.22%

LAST UPDATE
**Jul 22, 2024
15:30:07.907**

BARRIER
-

STRIKE
EUR 28.00

MAX. YIELD P.A.
-

INTEREST RATE P.A.
13.85%

KEY DATA

Underlying	AT & S AG
Underlying price (indicative)	EUR 19.88
Underlying date/time	Jul 22, 2024 20:00:00.000
Starting value	EUR 27.48
Strike	EUR 28.00
Distance to strike	-40.88%
Interest rate total term	20.00%
Fixed interest rate annually	13.85%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	31.55%
Max. yield p.a.	-
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 17, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	35.71429
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

E: info@raiffeisencertificates.com
T: +431 71707 5454
W: www.raiffeisencertificates.com