

FACTSHEET
 REVERSE CONVERTIBLE BOND 8,8 % ERSTE BANK PLUS AKTIENANLEIHE



ISIN: AT0000A33800 / WKN: RC08UN
 INVESTMENT Product without Capital Protection
 Barrier Reverse Convertible Bonds

CHG. 1D +0.050 (+0.05%)	BID 107.64%	ASK 108.64%	LAST UPDATE Aug 23, 2024 15:30:01.800
BARRIER EUR 20.29	STRIKE EUR 31.21	MAX. YIELD P.A. 0.23%	INTEREST RATE P.A. 8.80%

KEY DATA

Underlying	Erste Group Bank AG
Underlying price (delayed)	EUR 48.33
Underlying date/time	Aug 23, 2024 15:37:52.406
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 31.21
Barrier	EUR 20.29
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	58.03%
Strike	EUR 31.21
Distance to strike	35.42%
Interest rate total term	-
Fixed interest rate annually	8.80%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	0.15%
Max. yield p.a.	0.23%
Maturity date	Apr 14, 2025
Final valuation date	Apr 09, 2025
Issue date	Apr 13, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	32.04101
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	8.80% (EUR 88.00) on Apr 14, 2024

DESCRIPTION

The **8.8% Erste Bank Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (April 2025), provided that the closing price of the Erste Group Bank AG share quotes above the barrier of 65% of its strike at the end of the term (observation only at the final valuation date). The interest amount of 8.8% is paid out, regardless of the performance of the underlying share.

In case the underlying share quotes at/below its barrier (65%) at the final valuation date, physical delivery of shares is effected. This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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