FACTSHEET REVERSE CONVERTIBLE BOND 6.15 % ANDRITZ PLUS AKTIENANLEIHE

ISIN: AT0000A337Z5 / WKN: RC08UM

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds

-0.140 (-0.14%)



CHG. 1D BID

101.10% 102.12%

LAST UPDATE Jul 22, 2024 08:40:27.246

BARRIER STRIKE MAX. YIELD P.A. INTEREST RATE P.A.

EUR 38.35 EUR 59.00 5.45% 6.15%

| KEY DATA | |
|-------------------------------|---|
| Underlying | Andritz AG |
| Underlying price (indicative) | EUR 55.72 |
| Underlying date/time | Jul 22, 2024 08:40:35.000 |
| Sustainability preference | Consideration of Principal Adverse Impacts (PAI) |
| Starting value | EUR 59.00 |
| Barrier | EUR 38.35 |
| Barrier reached | no |
| Observation barrier | on the final valuation date |
| Distance to barrier | 31.18% |
| Strike | EUR 59.00 |
| Distance to strike | -5.88% |
| Interest rate total term | - |
| Fixed interest rate annually | 6.15% |
| Accrued interest | Dirty (included in the price) |
| Max. yield remaining term (%) | 3.95% |
| Max. yield p.a. | 5.45% |
| Maturity date | Apr 14, 2025 |
| Final valuation date | Apr 09, 2025 |
| Issue date | Apr 13, 2023 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| No. of shares | 16.94915 |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |
| Paid interest rate 6.15% (| EUR 61.50) on Apr 14, 2024 |

| Taxation | Capital Gains Tax / Foreign Capital Gains Tax | |
|---------------------|--|--|
| Paid interest rate | 6.15% (EUR 61.50) on Apr 14, 2024 | |
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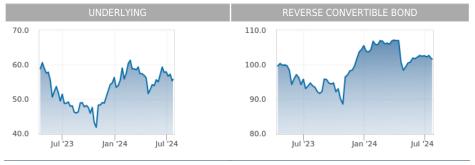
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DESCRIPTION

The **6.15% Andritz Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (April 2025), provided that the closing price of the Andritz AG share quotes above the barrier of 65% of its strike at the end of the term (observation only at the final valuation date). The interest amount of 6.15% is paid out, regardless of the performance of the underlying share.

In case the underlying share quotes at/below its barrier (65%) at the final valuation date, physical delivery of shares is effected. This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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