

**Certyfikaty Bonusowe (EUR) PKN Orlen S.A.**

ISIN: AT0000A327L6 / WKN: RC08ME  
 INVESTMENT Product without Capital Protection  
 Plus Bonus Certificate with Cap

CHG. 1D  
**+3.600 (+0.34%)**

BID  
**EUR 1,068.700**

ASK  
**EUR 1,078.700**

LAST UPDATE  
**Nov 26, 2024**  
**11:45:39.908**

UNDERLYING PRICE (DELAYED)  
**52.36 (+0.89%)**

BARR. DIST. %  
**16.28%**

INTEREST RATE ANNUALLY  
**5.75%**

MAX. YIELD P.A.  
**18.00%**

**KEY DATA**

Underlying	Orlen SA
Underlying price (delayed)	PLN 52.36
Underlying date/time	Nov 26, 2024 11:30:35.073
Starting value	PLN 62.62
Barrier	PLN 43.83
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	16.28%
Bonus level	EUR 62.62
Bonus amount	EUR 1,000.00
Cap	PLN 62.62
Maximum amount	EUR 1,000.00
Max. yield p.a.	18.00%
Agio	29.01%
Agio p.a. in %	>100%
Maturity date	Feb 07, 2025
Final valuation date	Feb 04, 2025
Issue date	Feb 08, 2023
Tradeable unit/nominal value	1 unit
Multiplier	15.96934
Expected market trend	sideways, bullish
Listing	-
Product currency	EUR
Underlying currency	PLN
Settlement method	Cash settlement / Physical delivery
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

**DESCRIPTION**

The barrier is observed solely at the end of the term. If, at the final valuation date, the closing price of the underlying quotes above the barrier, the bonus amount is paid out at the maturity date. The cap represents the maximum amount.

If, at the valuation date, the barrier is touched or undercut by the closing price, the bonus mechanism is suspended. At the maturity date, payout is effected analogue to the performance of the underlying.

**PRICE DEVELOPMENT SINCE ISSUE DATE**

Past performance is no reliable indicator of future results.

**CONTACT/INFORMATION**

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## Disclaimer

### Issuer Risk:

As a bearer bond, a certificate is not subject to Austria's deposit protection. If, in the event of insolvency, the issuer is unable to meet its obligations from the certificate, or is only able to meet them in part, certificate holders may lose a substantial part of the capital invested, or even a total loss. This risk is often also referred to as "issuer risk" or "creditworthiness risk".

### Possibility of Bail-in:

The Federal Act on the Recovery and Resolution of Banks ("BaSAG") applies. The BaSAG regulates the possibility of the regulatory resolution of banks that have run into difficulties. Holders of certificates may be affected by such a regulatory measure with their claims to payment(s) (the so-called "bail-in"), and this may result in the loss of a substantial part of the invested capital or even a total loss for all types of certificates.

## What You Should Consider Before the Purchase of Bonus Certificates:

- **Market risk:** The price of the Bonus Certificate is dependent on the underlying's performance. An unfavourable performance of the underlying may result in price fluctuations of the certificate during the term. This may result in a partial or even total loss of the invested capital.
- **Barrier event:** If the barrier of the Bonus Certificate is touched or undercut during the term, the protection mechanism is suspended. In this case, the investor is exposed to the market risk on a one-to-one basis and a substantial capital loss is possible. The redemption at the end of the term is then usually one-to-one with the underlying performance.
- **Price performance:** During the term, the certificate's price is not only dependent on the underlying's performance but on various influencing factors such as the underlying's volatility, interest rates, issuer's solvency or remaining term. Selling the Bonus Certificate prior to maturity may result in a partial or even total loss of the invested capital.
- **Yield limitation:** Depending on the product structure, a Bonus Certificate may have a maximum payout amount (e.g. cap/maximum amount or fixed interest amount).
- **Currency risk:** If the underlying quotes in a currency that is different and the product does not provide for currency hedging, changes in the exchange rate during the term of the Bonus Certificate will also affect the value of the certificate. This can additionally increase the loss from the Bonus Certificate due to the market risk.
- **Payouts of the underlying:** Dividends and comparable claims from the ownership of the underlying are taken into account in the certificate's structure and are not paid out.

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