

FACTSHEET
REVERSE CONVERTIBLE BOND 10,5 % ÖSTERREICH PLUS AKTIENANLEIHE



ISIN: AT0000A311Z0 / WKN: RC08A5
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Plus Bonds

CHG. 1D +0.020 (+0.02%)	BID 107.06%	ASK 108.56%	LAST UPDATE Jul 22, 2024 08:40:28.209
BARRIER EUR 60.00	STRIKE EUR 100.00	MAX. YIELD P.A. 5.27%	INTEREST RATE P.A. 10.50%

KEY DATA

Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 60.00
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	33.69%
Strike	EUR 100.00
Distance to strike	-10.52%
Interest rate total term	-
Fixed interest rate annually	10.50%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	1.79%
Max. yield p.a.	5.27%
Maturity date	Nov 25, 2024
Final valuation date	Nov 20, 2024
Issue date	Nov 25, 2022
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery

No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	10.50% (EUR 105.00) on Nov 25, 2023

CONTACT/INFORMATION

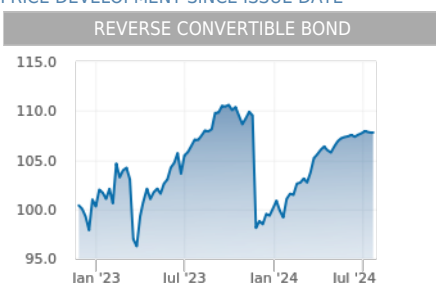
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DESCRIPTION

The **10.5% Austria Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (November 2024), provided that the closing price of each of the two underlying shares (Erste Group Bank AG & OMV AG) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10.5% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 2 from 2 results

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Erste Group Bank AG AT0000652011	EUR	29.76	17.86	46.53 (delayed)	61.62%	33.60	-0.21%	56.35%	Jul 22, 2024 10:25 am
OMV AG AT0000743059	EUR	43.48	26.09	39.34 (indicative)	33.69%	23.00	-0.63%	-9.52%	Jul 22, 2024 10:42 am