FACTSHEET REVERSE CONVERTIBLE BOND 10.5 % ÖSTERREICH PLUS AKTIENANLEIHE

ISIN: AT0000A311Z0 / WKN: RC08A5

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Plus Bonds



CHG. 1D

+0.020 (+0.02%)

107.06%

108.56%

ASK

LAST UPDATE

Jul 22, 2024 08:40:28.209

BARRIFR

STRIKE **EUR 100.00 EUR 60.00**

MAX. YIELD P.A.

5.27%

INTEREST RATE P.A.

10.50%

KEY DATA						
Underlying	Worst of Basket					
Underlying price (delayed)	-					
Underlying date/time	-					
Barrier	EUR 60.00					
Barrier reached	no					
Observation barrier	on the final valuation date					
Distance to barrier	33.69%					
Strike	EUR 100.00					
Distance to strike	-10.52%					
Interest rate total term						
Fixed interest rate annually	10.50%					
Accrued interest	Dirty (included in the price)					
Max. yield remaining term (%)	1.79%					
Max. yield p.a.	5.27%					
Maturity date	Nov 25, 2024					
Final valuation date	Nov 20, 2024					
Issue date	Nov 25, 2022					
Tradeable unit/nominal value	EUR 1,000					
Expected market trend	sideways, bullish					
Listing	Vienna, Stuttgart					
Product currency	EUR					
Underlying currency	EUR					
Settlement method	Cash settlement / Physical delivery					
No. of shares	-					
Taxation	Capital Gains Tax / Foreign Capital Gains Tax					
Paid interest rate 10 50% /E	IIP 105 00\ on Nov 25, 2022					

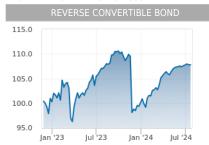
Paid interest rate	10.50% (EUR 105.00) on Nov 25, 2023								
CONTACT/INFORMATION									
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DESCRIPTION

The 10.5% Austria Reverse Convertible Bond is redeemed at 100% of the nominal value at the maturity date (November 2024), provided that the closing price of each of the two underlying shares (Erste Group Bank AG & OMV AG) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10.5% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 2 from 2 results

NAME ISIN	CUR	START BARR. VALUE	PRICE	DIST. % TO BARR.		CHG. % PREV. DAY		LAST UPDATE
Erste Group Bank AG AT0000652011	EUR	29.76 17.86	46.53 (delayed)	61.62%	33.60	-0.21%	56.35%	Jul 22, 2024 10:25 am
OMV AG AT0000743059	EUR	43.48 26.09	39.34 (indicative)	33.69%	23.00	-0.63%	-9.52%	Jul 22, 2024 10:42 am

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