

FACTSHEET
REVERSE CONVERTIBLE BOND 10 % EUROPA PLUS AKTIENANLEIHE



ISIN: AT0000A30616 / WKN: RC07Q5
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Plus Bonds

CHG. 1D +0.020 (+0.02%)	BID 108.31%	ASK 109.81%	LAST UPDATE Aug 23, 2024 18:00:00.211
BARRIER EUR 60.00	STRIKE EUR 100.00	MAX. YIELD P.A. 1.10%	INTEREST RATE P.A. 10.00%

KEY DATA

Underlying	Worst of Basket
Underlying price (indicative)	-
Underlying date/time	-
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Barrier	EUR 60.00
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	44.89%
Strike	EUR 100.00
Distance to strike	8.15%
Interest rate total term	-
Fixed interest rate annually	10.00%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	0.17%
Max. yield p.a.	1.10%
Maturity date	Oct 21, 2024
Final valuation date	Oct 16, 2024
Issue date	Oct 21, 2022
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	10.00% (EUR 100.00) on Oct 21, 2023

DESCRIPTION

The **10% Europe Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (October 2024), provided that the closing price of each of the three underlying shares (AXA SA, BMW AG, SAP SE) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered. This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

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NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
SAP SE DE0007164600	EUR	89.83	53.90	195.87 (indicative)	72.48%	11.13	0.13%	118.05%	Aug 23, 2024 9:59 pm
Axa SA FR0000120628	EUR	24.29	14.57	33.90 (indicative)	57.00%	41.17	1.01%	39.54%	Aug 23, 2024 9:59 pm
BMW AG Stämme DE0005190003	EUR	77.53	46.52	84.41 (indicative)	44.89%	12.90	1.64%	8.87%	Aug 23, 2024 9:59 pm

CONTACT/INFORMATION

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