

FACTSHEET  
REVERSE CONVERTIBLE BOND 12,5 % EUROPA AKTIENANLEIHE



ISIN: AT0000A2YCX4 / WKN: RC06YW  
INVESTMENT Product without Capital Protection  
Barrier Reverse Convertible Bonds

CHG. 1D <b>+0.030 (+0.03%)</b>	BID <b>111.20%</b>	ASK <b>112.70%</b>	LAST UPDATE <b>Jul 22, 2024 08:31:32.218</b>
BARRIER -	STRIKE <b>EUR 100.00</b>	MAX. YIELD P.A. -	INTEREST RATE P.A. <b>12.50%</b>

**KEY DATA**

Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Barrier	-
Barrier reached	<b>yes</b> (Barrier: EUR 59.00)
Observation barrier	Closing Price
Distance to barrier	-
Strike	EUR 100.00
Distance to strike	13.03%
Interest rate total term	-
Fixed interest rate annually	12.50%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	-
Max. yield p.a.	-
Maturity date	Jul 26, 2024
Final valuation date	Jul 23, 2024
Issue date	Jul 27, 2022
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	12.50% (EUR 125.00) on Jul 27, 2023

**DESCRIPTION**

With the certificate **12.5% Europe Reverse Convertible Bond** investors obtain an annual fixed interest rate of 12.5%. Whether the nominal value is returned at the end of the term or whether physical delivery of shares is effected depends on the performance of the underlying shares. In case of physical delivery of shares at the end of term, a predefined number only of the share with the worst performance is delivered. In this case investors are entirely subject to market risk.

**The barrier has been touched by Koninklijke Philips NV on Nov. 3, 2022**

**PRICE DEVELOPMENT SINCE ISSUE DATE**

REVERSE CONVERTIBLE BOND

**UNDERLYING WORST OF BASKET - BASKET MEMBERS**

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NAME ISIN	CUR	START VALUE	BARR.	PRICE	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Siemens AG DE0007236101	EUR	102.84	60.68	173.68 (indicative)	9.72	1.64%	68.88%	Jul 22, 2024 10:48 am
Infineon Technologies AG DE0006231004	EUR	24.34	14.36	33.88 (indicative)	41.08	2.19%	39.17%	Jul 22, 2024 10:48 am
Koninklijke Philips NV NL0000009538	EUR	21.00	12.39	24.14 (indicative)	47.62	1.26%	14.98%	Jul 22, 2024 10:48 am

**CONTACT/INFORMATION**

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