

# 8% OMV Plus Reverse Convertible Bond

## Reverse Convertible Bond

- Underlying: OMV share
- 8% fixed annual interest rate for a term of 2 years
- 75% barrier (only active at the end of term),  
share delivery if the barrier is violated (market risk)

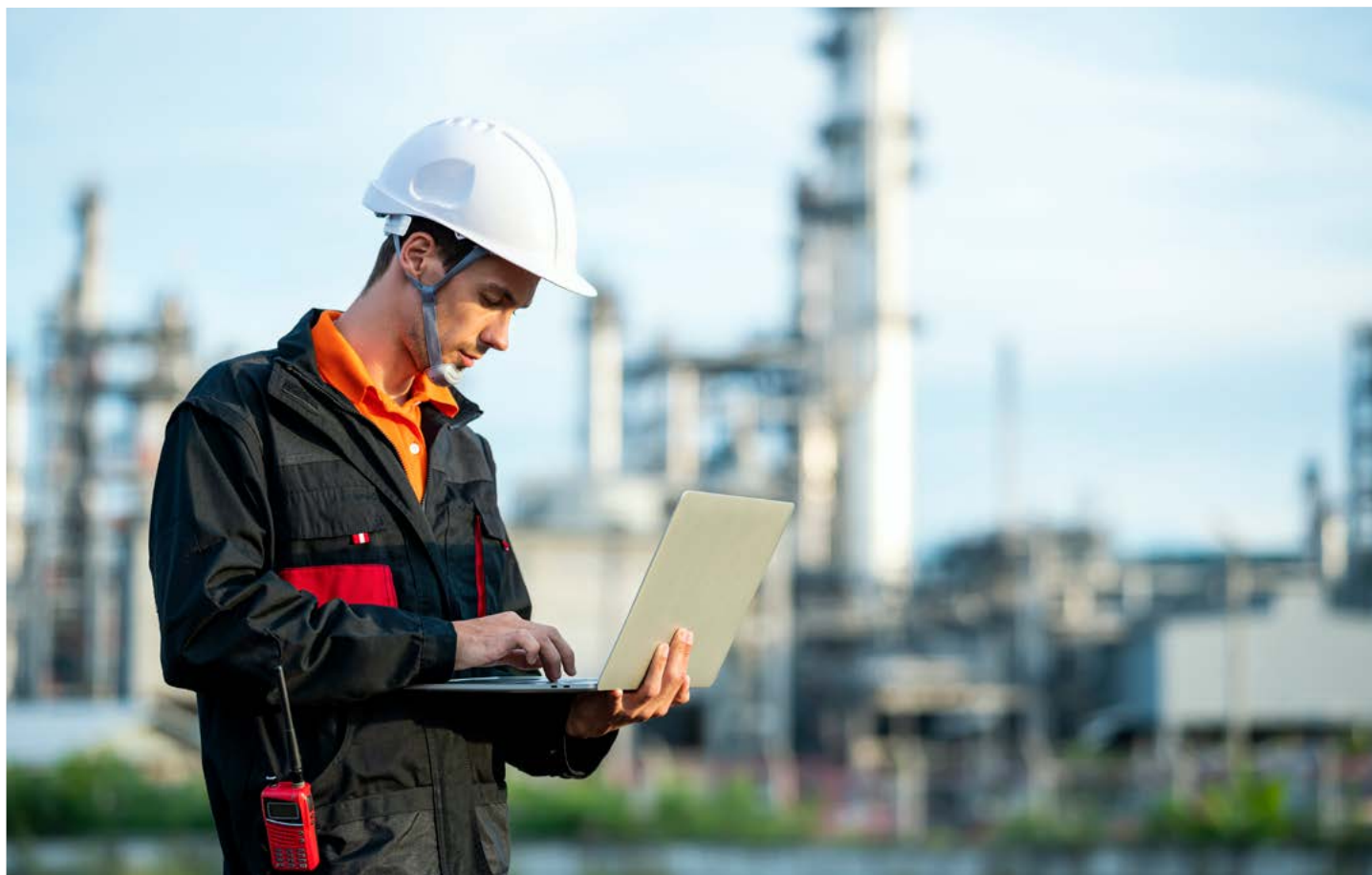
Please note the issuer risk.

Further information on the payout profile, underlying assets  
and risks can be found on the following pages.



ZERTIFIKATE  
AWARD AUSTRIA

Best Issuer  
2024



With this certificate, you receive the fixed interest rate of 8% annually. Redemption at the end of term is affected at 100% if the underlying share quotes above the barrier at the end of term. If the share quotes at/below the barrier, it results in delivery of shares. In the event of barrier violation at the end of term, investors are exposed to market risk on a one-to-one basis; the value of the shares delivered will be significantly lower than the nominal amount of the reverse convertible bond.

### How the certificate works

The annual fixed interest rate is paid out regardless of the underlying performance.

On the initial valuation date, the starting value of the underlying is determined and the barrier is defined. One of the following scenarios occurs on the final valuation date:

1. Share quotes above its barrier

If the final value of the underlying quotes above the barrier, 100% of the nominal value is paid out at the maturity date. This also corresponds to the maximum redemption.

2. Share quotes at or below its barrier

If the final value of the underlying quotes at or below the barrier, delivery of shares is affected.

Details on share delivery can be found on the following page.

In any case, the yield is limited to the amount of the fixed interest payments; investors do not participate in price increases of the underlying above its starting value.

<b>Issuer<sup>1</sup></b>	Raiffeisen Bank International AG
<b>ISIN</b>	AT0000A3FFB0
<b>Issue price</b>	100 %
<b>Nominal value</b>	EUR 1.000
<b>Subscr. period<sup>2</sup></b>	Oct 8, - Nov 4, 2024
<b>Initial valuation date</b>	Nov 5, 2024
<b>Issue value date</b>	Nov 6, 2024
<b>Final valuation date</b>	Nov 4, 2026
<b>Maturity date</b>	Nov 6, 2026
<b>Underlying</b>	OMV AG share
<b>Starting value</b>	Closing price of the underlying at the initial valuation date
<b>Final value</b>	Closing price of the underlying at the final valuation date
<b>Barrier</b>	75% of starting value
<b>Barrier observation</b>	Only on the final valuation date (closing price)
<b>Fixed interest rate</b>	8% of nominal value per year of term

#### Interest payment dates

Nov 6, 2025; Nov 6, 2026

**Stock exchanges** Vienna, Stuttgart

1 ... [Rating: rbinternational.com/ir/ratings](https://www.rbinternational.com/ir/ratings)

2 ... Early termination/extension of the subscription period is at the discretion of Raiffeisen Bank International AG.

#### My expectations for the underlying

falling ↘

**sideway →**

rising ↗

### During the term

- You can buy and sell the certificate during trading hours at the current price.
- The price of the certificate is subject to various influencing factors, including the performance of the underlying, its fluctuation range, correlation and dividend expectation as well as the interest rate level. This price may fall below the issue price and, particularly if the underlying is close to the barrier, may fluctuate significantly.



### Issuer risk / Bail-in: Certificates are not covered by the Deposit Protection Scheme.

Investors are exposed to the risk that Raiffeisen Bank International AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency (issuer risk) or an official directive (Bail-in). A total loss of the capital invested is possible.

## Underlying: OMV share

OMV AG is an integrated, international oil and gas company with activities in the upstream and downstream sectors.

### Development over the past 5 years



ISIN: AT0000743059; As of: September 26, 2024; Source: Bloomberg (OMV.AV)

Please note that the past performance is not a reliable indicator for the future performance.

## Share delivery

The share with the worst performance is booked into your securities account. The number is calculated as follows:

$$\text{Number of shares} = \text{nominal amount (EUR 1,000)} / \text{starting value}$$

As a rule, this does not result in whole numbers. However, as only whole shares can be traded, the market value of the fractional share exceeding this is paid out:

$$\text{Cash settlement} = \text{fractional share} \times \text{final value}$$

## Note

You are about to purchase a product that is not easy and difficult to understand.

For further information, please refer to the base prospectus (including any supplements) approved by the competent authorities - published at [raiffeisencertificates.com/securities-prospectus/](http://raiffeisencertificates.com/securities-prospectus/) (we recommend reading the prospectus before making an investment decision) - and to the base information sheets as well as to "Customer information and regulatory matters" [raiffeisencertificates.com/en/customer-information](http://raiffeisencertificates.com/en/customer-information). The approval of the Base Prospectus should not be construed as an endorsement of the financial instrument described herein by the competent authorities.

You can find further information at [raiffeisencertificates.com](https://raiffeisencertificates.com) or contact your advisor.

You can reach your Raiffeisen certificates team at:

- Certificate Hotline: +431 71707 5454
- [info@raiffeisencertificates.com](mailto:info@raiffeisencertificates.com)



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has wide-ranging powers to take action (so-called "bail-in instruments"). For example, it can reduce the claims of investors in respect of the described financial instruments to zero, terminate the described financial instruments, or convert them into shares of the issuer and suspend investors' rights. More detailed further information is available at [raiffeisenzertifikate.at/en/bail-in](https://raiffeisenzertifikate.at/en/bail-in). A total loss of the invested capital is possible. Past performance is no reliable indicator of future results. Please refer to the Base Prospectus for additional disclosures on risks as well as further information.

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The price of the Reverse Convertible Bond is dependent on the underlying's price. Adverse performances of the underlying may cause price fluctuations of the Reverse Convertible Bond. If the Reverse Convertible Bond is sold, there is the risk to incur a substantial loss or even a total loss of the invested capital ("market risk"). The Reverse Convertible is subject to several influencing factors and need not develop simultaneously to and in accordance with the underlying's performance. Such influencing factors include e.g. intensity of the underlying's price fluctuations (volatility), interest rates, solvency of the issuer or remaining term. If the Reverse Convertible Bond is sold prior to the end of the term, there is the risk to incur a partial or even total loss of the invested capital (price performance). Dividends and similar rights associated with the underlying are taken into account when structuring the Reverse Convertible Bond and are not paid out.

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