

Bonus certifikát Svetovych indexu



ISIN: AT0000A3FMQ4 / WKN: RC1F0K
INVESTMENT Product without Capital Protection
Plus Bonus Certificate with Cap

CHG. 1D	BID	ASK	LAST UPDATE
--	-	-	-
UNDERLYING PRICE (INDICATIVE)	BARR. DIST. %	INTEREST RATE ANNUALLY	BONUS YIELD P.A.
-	-	-	-

This factsheet contains current key figures for the certificate and a short general description. Find further information on the certificate and its opportunities and risks in the following product brochure, which was created at the beginning of the certificate's term. If you have any questions, please contact the Raiffeisen Certificates team at info@raiffeisenzertifikate.at or your personal consultant.

Bonus certifikát Svetovych indexu**KEY DATA**

Underlying	Worst of Basket
Underlying price (indicative)	-
Underlying date/time	-
Barrier	CZK 60.00
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	-
Bonus level	CZK 132.00
Bonus amount	132.00%
Cap	CZK 132.00
Maximum amount	132.00%
Bonus yield p.a.	-
Bonus yield remaining term	-
Agio	-
Agio p.a. in %	-
Maturity date	Nov 29, 2029
Final valuation date	Nov 26, 2029
Issue date	Nov 29, 2024
Tradeable unit/nominal value	CZK 1,000
Multiplier	-
Expected market trend	sideways, bullish
Listing	Stuttgart
Product currency	CZK
Underlying currency	CZK
Settlement method	Cash settlement
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

The barrier is observed solely at the end of the term. If, at the final valuation date, the closing price of the underlying quotes above the barrier, the bonus amount is paid out at the maturity date. The cap represents the maximum amount.

If, at the valuation date, the barrier is touched or undercut by the closing price, the bonus mechanism is suspended. At the maturity date, payout is effected analogue to the performance of the underlying.

PRICE DEVELOPMENT SINCE ISSUE DATE

Past performance is no reliable indicator of future results.

UNDERLYING WORST OF BASKET - BASKET MEMBERS**1 to 3 from 3 results**

NAME ISIN	CUR	START PRICE VALUE	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
EURO STOXX 50® EU0009658145	EUR	- 4,758.0 2 (indicative)	-0.57%	-	Nov 26, 2024 10:00 pm
STOXX® Global Select Dividend 100 EUR Price Index US26063V1180	EUR	- 3,088.4 2 (delayed)	-0.72%	-	Nov 26, 2024 8:14 pm
NASDAQ-100 Notional Net Return EUR Excess Return Index RCB000043781	EUR	- 1,910.9 8 (delayed)	-0.65%	-	Nov 25, 2024 11:35 pm

Disclaimer

Issuer Risk:

As a bearer bond, a certificate is not subject to Austria's deposit protection. If, in the event of insolvency, the issuer is unable to meet its obligations from the certificate, or is only able to meet them in part, certificate holders may lose a substantial part of the capital invested, or even a total loss. This risk is often also referred to as "issuer risk" or "creditworthiness risk".

Possibility of Bail-in:

The Federal Act on the Recovery and Resolution of Banks ("BaSAG") applies. The BaSAG regulates the possibility of the regulatory resolution of banks that have run into difficulties. Holders of certificates may be affected by such a regulatory measure with their claims to payment(s) (the so-called "bail-in"), and this may result in the loss of a substantial part of the invested capital or even a total loss for all types of certificates.

What You Should Consider Before the Purchase of Bonus Certificates:

- **Market risk:** The price of the Bonus Certificate is dependent on the underlying's performance. An unfavourable performance of the underlying may result in price fluctuations of the certificate during the term. This may result in a partial or even total loss of the invested capital.
- **Barrier event:** If the barrier of the Bonus Certificate is touched or undercut during the term, the protection mechanism is suspended. In this case, the investor is exposed to the market risk on a one-to-one basis and a substantial capital loss is possible. The redemption at the end of the term is then usually one-to-one with the underlying performance.
- **Price performance:** During the term, the certificate's price is not only dependent on the underlying's performance but on various influencing factors such as the underlying's volatility, interest rates, issuer's solvency or remaining term. Selling the Bonus Certificate prior to maturity may result in a partial or even total loss of the invested capital.
- **Yield limitation:** Depending on the product structure, a Bonus Certificate may have a maximum payout amount (e.g. cap/maximum amount or fixed interest amount).
- **Currency risk:** If the underlying quotes in a currency that is different and the product does not provide for currency hedging, changes in the exchange rate during the term of the Bonus Certificate will also affect the value of the certificate. This can additionally increase the loss from the Bonus Certificate due to the market risk.
- **Payouts of the underlying:** Dividends and comparable claims from the ownership of the underlying are taken into account in the certificate's structure and are not paid out.

Please also note our comprehensive information on our website raiffeisencertificates.com/kundeninformation and raiffeisencertificates.com/basag

Global Stocks Bonus Certificate

Bonus Certificate

- Underlyings: EURO STOXX 50® Index, STOXX® Global Select Dividend 100 Index and NASDAQ-100® Notional Net Return EUR Excess Return index
- Opportunity for redemption in the amount of 132% with a term of 5 years
- 60% barrier, market risk if the barrier is violated
- Observation of the barrier only at the final valuation date

Please note the issuer risk.

Further information on the payout profile, underlying and the risks can be found on the following pages.

EURO STOXX 50® and STOXX® Global Select Dividend 100 Index are a trademark of STOXX Ltd., Nasdaq-100® is a registered trademark of Nasdaq Inc.



ZERTIFIKATE
AWARD AUSTRIA

Best Issuer
2024



Redemption of the nominal value is effected at 132% provided that the closing prices of the underlyings quote above the barrier of 60% of the starting value at the end of the term. In the event of a barrier violation, investors are exposed to full market risk; this means a substantial capital loss is possible.

How the certificate works

At the initial valuation date the starting values of the underlyings are fixed and from that the barriers are determined. At the end of the term the underlying prices are compared with their according barrier.

The following options are available at the end of the term:

- Barrier not touched or undercut at the end of the term
In this case redemption is affected at 132%.
- Barrier was touched or undercut at the end of the term
In this case redemption on the maturity date will be affected according to the performance of the underlying with the worst performance. The maximum redemption remains capped at 132% of the nominal value amount.

The performance is defined as the percentage development from the starting value to the final value.

Payout profile at the end of term

Final Value*			Redemption**
Index1	Index 2	Index 3	
+10%	+20%	+30%	132% (EUR 1,320)
+5%	+15%	+5%	132% (EUR 1,320)
+/-0%	+/-0%	+/-0%	132% (EUR 1,320)
-5%	-10%	+25%	132% (EUR 1,320)
-15%	+10%	-39%	132% (EUR 1,320)
+5%	+10%	-40%	60% (EUR 600)
-30%	-60%	+10%	40% (EUR 400)

* in comparison to the starting value

** based on the nominal value



During the term

- You can buy and sell the certificate during trading hours at the current price.
- The price of the certificate is subject to various influencing factors, including the performance of the underlyings, their volatility, correlation and dividend expectations as well as the interest rate level. This price may fall below the issue price and, especially if at least one of the underlyings is close to the barrier, may fluctuate strongly.

Issuer risk / Bail-in: Certificates are not covered by the Deposit Protection Scheme.



Investors are exposed to the risk that Raiffeisen Bank International AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency (issuer risk) or an official directive (Bail-in). A total loss of the capital invested is possible.

Issuer	Raiffeisen Bank International AG ¹
ISIN / WKN	AT0000A3FMQ4
Issue price	100 %
Nominal value	CZK 1.000
Subscr. period²	Oct 1 - Nov 26, 2024
Initial valuation date	Nov 27, 2024
Issue value date	Nov 29, 2024
Final valuation date	Nov 26, 2029
Maturity date	Nov 29, 2029
Underlyings	EURO STOXX 50 [®] Index, STOXX [®] Global Select Dividend 100 Index, NASDAQ-100 [®] Notional Net Return EUR Excess Return Index
Starting value	Closing price of the index at the initial valuation date
Final value	Closing price of the index at the final valuation date
Barrier	60% of the starting value
Barrier observation	Only on the last valuation date (closing price)
Bonus amount	132% of the nominal value
Listings	Vienna, Stuttgart

1 ... Rating: rbinternational.com/ir/ratings

2 ... Early closing or extension of the subscription period is within the sole discretion of Raiffeisen Bank International AG.

My expectations for the underlyings

falling ↘

sideway →

rising ↗

EURO STOXX 50® Index

is composed of 50 leading stocks from 11 Eurozone countries, such as ASML Holding, SAP SE, LVMH Moet Hennessy Louis Vuitton, TotalEnergies, Siemens.

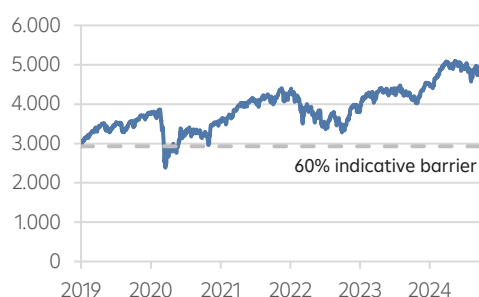
STOXX® Global Select Dividend 100 Index

shows the performance of dividend stocks from North America, Europe and Asia/Oceania such as Pfizer Inc, HP Inc, Best Buy Co Inc, Allianz SE, NN Group NV, BMW.

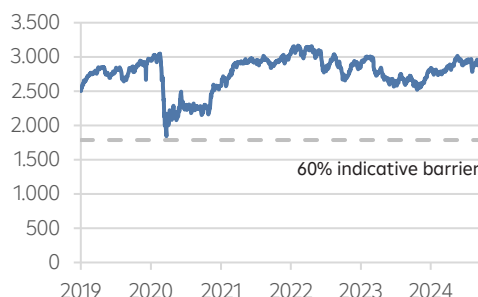
NASDAQ-100 Notional Net Return EUR Excess Return

is composed of the 100 largest companies listed on the Nasdaq stock exchange, such as MONDELEZ INTERNATIONAL, ALPHABET INC., AIRBNB INC., CISCO SYSTEMS INC., INTEL CORP.

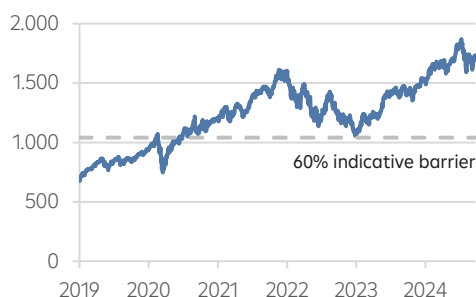
Development over the past 5 years



EU0009658145



US26063V1180



RCB000043781

As of: September 23, 2024; Source: Bloomberg (SX5E Index, SDGP Index, NDXNNEE5 Index)

Please note that the past performance is not a reliable indicator for the future performance.

Note

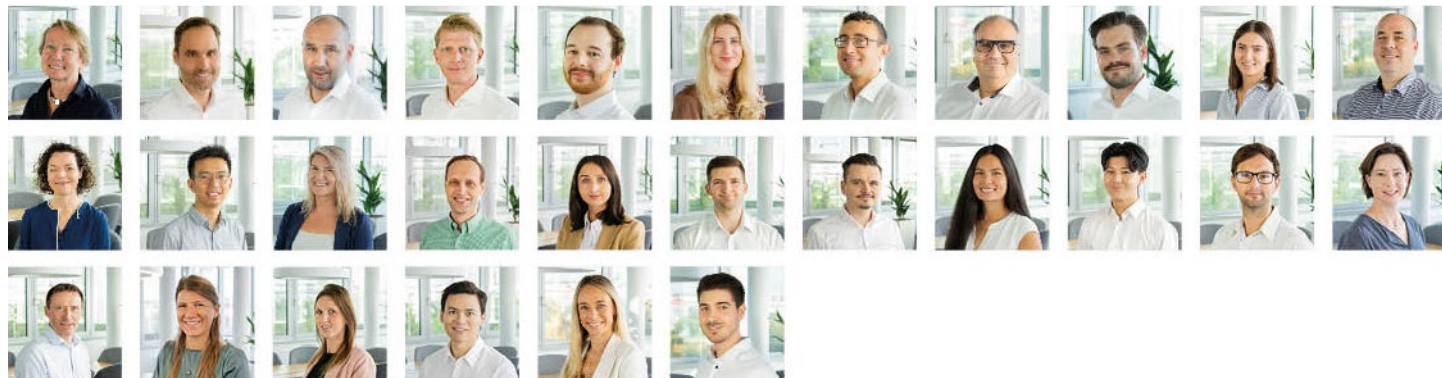
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For further information visit raiffeisencertificates.com or contact your bank advisor.

You can reach your Raiffeisen certificates team at:

- Certificate Hotline: +431 71707 5454
- info@raiffeisencertificates.com



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