

## FACTSHEET

REVERSE CONVERTIBLE BOND 8,75 % AUTOMOBIL PLUS AKTIENANLEIHE



ISIN: AT0000A3CT64 / WKN: RC1EFR

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Plus Bonds

CHG. 1D  
**-0.180 (-0.18%)**BID  
**98.61%**ASK  
**100.11%**LAST UPDATE  
**Jul 23, 2024  
18:00:01.682**BARRIER  
**EUR 60.00**STRIKE  
**EUR 100.00**MAX. YIELD P.A.  
**9.30%**INTEREST RATE P.A.  
**8.75%**

This factsheet contains current key figures for the certificate and a short general description. Find further information on the certificate and its opportunities and risks in the following product brochure, which was created at the beginning of the certificate's term. If you have any questions, please contact the Raiffeisen Certificates team at [info@raiffeisenzertifikate.at](mailto:info@raiffeisenzertifikate.at) or your personal consultant.

## KEY DATA

Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 60.00
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	35.87%
Strike	EUR 100.00
Distance to strike	-6.88%
Interest rate total term	-
Fixed interest rate annually	8.75%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	17.37%
Max. yield p.a.	9.30%
Maturity date	Jun 10, 2026
Final valuation date	Jun 05, 2026
Issue date	Jun 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

## DESCRIPTION

With the **8.75% Automobile Plus Reverse Convertible Bond** you receive the fixed interest rate of 8.75% annually. Redemption at the end of term is affected at 100% if all 3 underlying shares (Continental, Mercedes-Benz & Volkswagen quote above the barrier at the end of term. If at least one of the 3 shares quotes below the barrier, it results in delivery of shares. Only the share with the worst performance will be delivered; the value of the delivered shares will be significantly lower than the nominal amount of the Reverse Convertible Bond.

## PRICE DEVELOPMENT SINCE ISSUE DATE



## UNDERLYING WORST OF BASKET - BASKET MEMBERS

## 1 to 3 from 3 results

NAME ISIN	CUR	START VALUE	BARR. PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE	
Mercedes-Benz Group AG DE0007100000	EUR	65.11	39.07	63.86 (indicative)	38.83%	15.36	-0.86%	-1.92%	Jul 23, 2024 9:30 pm
Volkswagen AG Vorzüge DE0007664039	EUR	112.60	67.56	105.40 (indicative)	35.90%	8.88	-1.50%	-6.39%	Jul 23, 2024 9:30 pm
Continental AG DE0005439004	EUR	61.04	36.62	57.11 (indicative)	35.87%	16.38	-1.45%	-6.44%	Jul 23, 2024 9:59 pm

## CONTACT/INFORMATION

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# 8.75% Automobile Plus Reverse Convertible Bond

## Reverse Convertible Bond

- Underlyings: Continental share, Mercedes-Benz Group share, Volkswagen share
- 8.75% fixed annual interest rate for a term of 2 years
- 60% barrier (only active at maturity),  
share delivery if the barrier is violated (market risk)

Please note the issuer risk.

Further information on the payout profile, underlying assets and risks can be found on the following pages.



With this certificate, you receive the fixed interest rate of 8.75% annually. Redemption at the end of term is affected at 100% if all 3 underlying shares quote above the barrier at the end of term. If at least one of the 3 shares quotes below the barrier, it results in delivery of shares. Only the share with the worst performance will be delivered; the value of the delivered shares will be significantly lower than the nominal amount of the Reverse Convertible Bond.

### How the certificate works

The annual fixed interest rate is paid out regardless of the underlying performance.

On the initial valuation date, the starting values of the underlyings are determined and the barriers are defined. One of the following scenarios occurs on the final valuation date:

1. All 3 shares are above their barrier

If the final value of each underlying is above the respective barrier, 100% of the nominal amount is paid out at the maturity date. This also corresponds to the maximum redemption.

2. At least 1 share is at or below its barrier

If the final value of at least one underlying is at or below the respective barrier, you will only receive the share with the worst performance (percentage performance from the starting value to the final value) in your securities account.

Details on share delivery can be found on the following page.

In any case, the yield is limited to the amount of the fixed interest payments; investors do not participate in price increases of the underlyings above the respective starting value.

<b>Issuer<sup>1</sup></b>	Raiffeisen Bank International AG
<b>ISIN</b>	AT0000A3CT64
<b>Issue price</b>	100 %
<b>Nominal value</b>	EUR 1.000
<b>Subscr. period<sup>2</sup></b>	May 13, - Jun 6, 2024
<b>Initial valuation date</b>	Jun 7, 2024
<b>Issue value date</b>	Jun 10, 2024
<b>Final valuation date</b>	Jun 5, 2026
<b>Maturity date</b>	Jun 10, 2026
<b>Underlyings</b>	Continental AG share Mercedes-Benz AG share Volkswagen AG share
<b>Starting value</b>	Closing price of the underlying at the initial valuation date
<b>Final value</b>	Closing price of the underlying at the final valuation date
<b>Barrier</b>	60% of starting value
<b>Barrier observation</b>	Only on the last valuation date (closing price)
<b>Fixed interest rate</b>	8.75% of nominal value
<b>Interest payment dates</b>	Jun 10, 2025; Jun 10, 2026
<b>Stock exchanges</b>	Vienna, Stuttgart

1 ... [Rating: rbinternational.com/ir/ratings](https://rbinternational.com/ir/ratings)

2 ... Early termination/extension of the subscription period is at the discretion of Raiffeisen Bank International AG.

#### My expectations for the underlying

falling ↘

sideway →

rising ↗



### During the term

- You can buy and sell the certificate on the secondary market at any time.
- The price of the certificate is subject to various influencing factors, including the performance of the underlyings, their fluctuation range, correlation and dividend expectations as well as the interest rate level. This price may fall below the issue price and, particularly if at least one of the underlyings is close to the barrier, may fluctuate significantly.



### Issuer risk / Bail-in: Certificates are not covered by the Deposit Protection Scheme.

Investors are exposed to the risk that Raiffeisen Bank International AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency (issuer risk) or an official directive (Bail-in). A total loss of the capital invested is possible.

### Continental share

German automotive supplier

Continental has developed from a former tire manufacturer into one of the most important automotive suppliers.

### Mercedes-Benz share

German automobile manufacturer

Mercedes-Benz is one of the largest suppliers of premium cars and commercial vehicles. The product range extends from high-quality small cars to trucks and buses weighing several tons.

### Volkswagen share

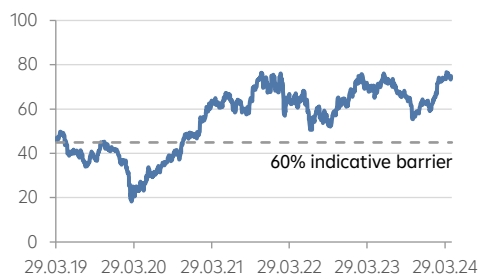
German automobile manufacturer

Volkswagen is the world's largest automobile manufacturer in terms of sales. Its business is divided into the Automotive and Financial Services divisions.

#### Development over the past 5 years



DE0005439004



DE0007100000



DE0007664039

As of: April 29, 2024; Source: Bloomberg (CON GY, MBG GY, VOW3 GY)

Please note that the past performance is not a reliable indicator for the future performance.

### Share delivery

The share with the worst performance is booked into your securities account. How many shares are delivered, if any, is already determined when the starting values are fixed:

$$\text{Number of shares} = \text{nominal amount} / \text{starting value}$$

As a rule, this does not result in whole numbers. However, as only whole shares can be traded, the market value of the fractional share exceeding this is paid out:

$$\text{Cash settlement} = \text{fractional share} \times \text{final value}$$

### Note

You are about to purchase a product that is not easy and difficult to understand.

For further information, please refer to the base prospectus (including any supplements) approved by the competent authorities - published at [raiffeisencertificates.com/securities-prospectus/](https://raiffeisencertificates.com/securities-prospectus/) (we recommend reading the prospectus before making an investment decision) - and to the base information sheets as well as to "Customer information and regulatory matters" [raiffeisencertificates.com/en/customer-information/](https://raiffeisencertificates.com/en/customer-information/). The approval of the Base Prospectus should not be construed as an endorsement of the financial instrument described herein by the competent authorities.

You can find further information at [raiffeisencertificates.com](https://raiffeisencertificates.com) or contact your advisor.

You can reach your Raiffeisen certificates team at:

- Certificate Hotline: +431 71707 5454
- [info@raiffeisencertificates.com](mailto:info@raiffeisencertificates.com)



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has wide-ranging powers to take action (so-called "bail-in instruments"). For example, it can reduce the claims of investors in respect of the described financial instruments to zero, terminate the described financial instruments, or convert them into shares of the issuer and suspend investors' rights. More detailed further information is available at [raiffeisenzertifikate.at/en/basag](https://raiffeisenzertifikate.at/en/basag). A total loss of the invested capital is possible. Past performance is no reliable indicator of future results. Please refer to the Base Prospectus for additional disclosures on risks as well as further information.

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The price of the Reverse Convertible Bond is dependent on the underlying's price. Adverse performances of the underlying may cause price fluctuations of the Reverse Convertible Bond. If the Reverse Convertible Bond is sold, there is the risk to incur a substantial loss or even a total loss of the invested capital ("market risk"). The Reverse Convertible is subject to several influencing factors and need not develop simultaneously to and in accordance with the underlying's performance. Such influencing factors include e.g. intensity of the underlying's price fluctuations (volatility), interest rates, solvency of the issuer or remaining term. If the Reverse Convertible Bond is sold prior to the end of the term, there is the risk to incur a partial or even total loss of the invested capital (price performance). Dividends and similar rights associated with the underlying are taken into account when structuring the Reverse Convertible Bond and are not paid out.

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