

Garantovaný Certifikát Robotika & Umělá Inteligence



Capital Protection Certificate

ISIN: [AT0000A3BK15](#) / WKN: RC1DM3

Simply explained

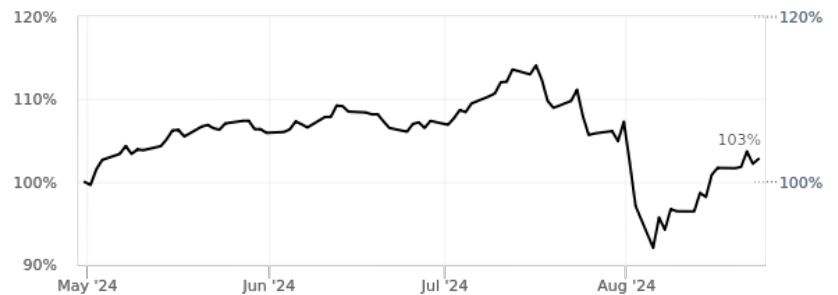
Repayment at the end of the term depending on the performance of the underlying asset.

Min. 100% (capital protection) - Max. 120%

Price certificate (% of the starting value)

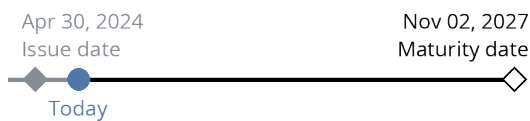


Price underlying (% of the starting value)



Past performance is no reliable indicator of future results. Less than five years have passed since the launch of this certificate.

| | |
|------------------------------------|---|
| Buy (Ask) | 101.11% |
| Sell (Bid) | 98.11% |
| Underlying | <u>Solactive Robotics & AI EUR Index 5% AR</u> |
| Underlying ISIN | <u>DE000SL0DEA0</u> |
| Starting price underlying | EUR 2,439.23 |
| Underlying price (delayed) | EUR 2,518.76 103.3% of the starting value |
| Last update: Aug 23, 2024, 8:00 pm | |

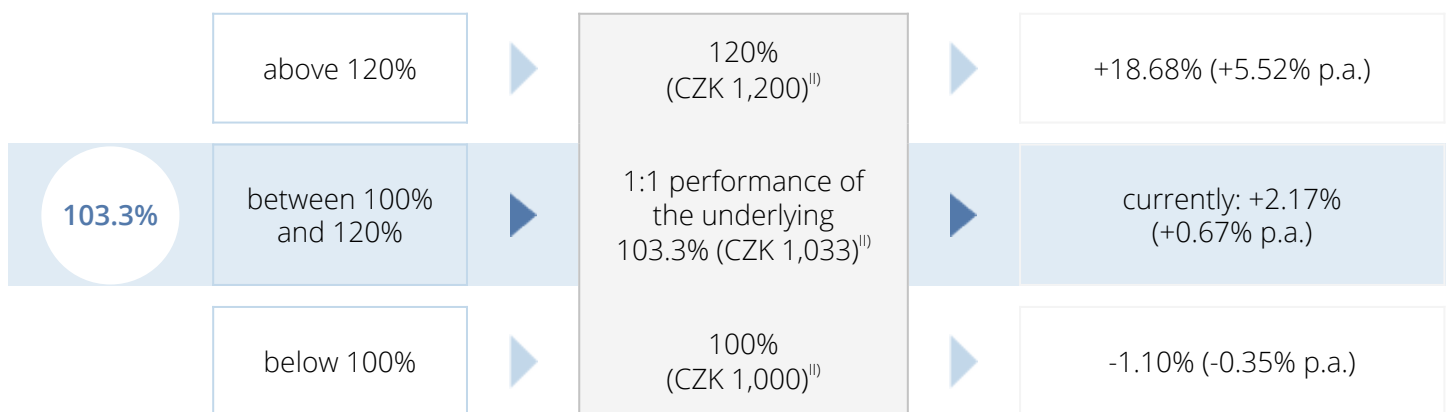


Repayment at the end of the term

Currently the underlying quotes ...and is in the range... atⁱ⁾

...at the end of the term this would trigger the following repayment...

If you buy the certificate at the current purchase price, this would correspond to the following returnⁱⁱⁱ⁾:



ⁱ⁾ compared to the starting price

ⁱⁱ⁾ assumption: investment amount CZK 1.000

ⁱⁱⁱ⁾ based on the current underlying price

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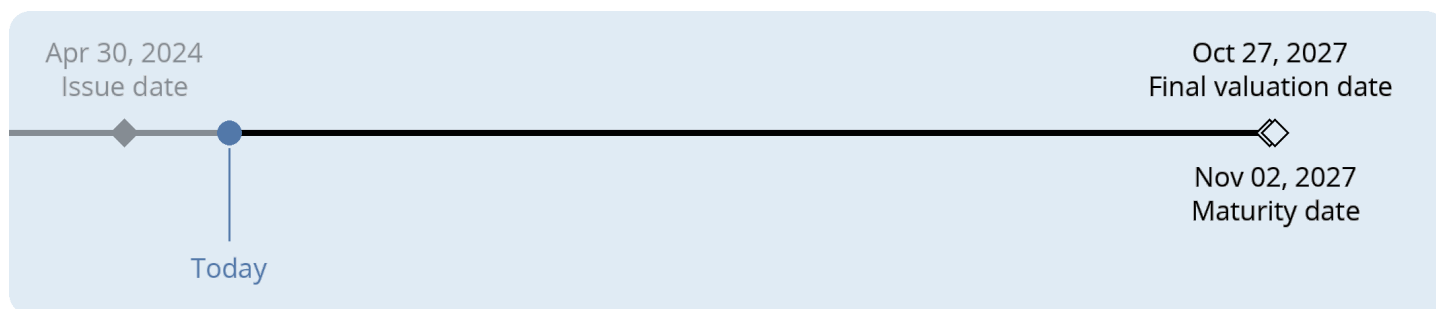
The Certificate

Capital Protection Certificates enable investors to invest into an underlying such as shares, indices, commodities etc. and to be capital protected at the end of the term. Investors obtain either interest payments or participate in the performance of the underlying.

| | |
|-------------------------------------|-------------------|
| Tradeable unit/nominal value | CZK 1,000 |
| Product currency | CZK |
| Underlying currency | EUR |
| Taxation | Capital Gains Tax |
| Listing | Stuttgart |
| End of the term | 3Y 2M 9D |

Last update: Aug 23, 2024, 8:00 pm

Information on the term



Please note:

- 100% of the nominal amount will in any case be paid out at maturity; during the term, the price may fall below the issue price or the capital protection level.
- The maximum repayment is limited to 120% (of the nominal amount).
- Loss of purchasing power due to inflation is not offset by the capital protection.

Issuer risk / creditor participation: Certificates are not covered by the deposit protection system. There is a risk that Raiffeisen Bank International AG may not be able to meet its payment obligations due to insolvency (issuer risk) or any official orders ("bail-in"). In such cases, the invested capital may be lost in full.

Notes:

You are about to purchase a product that is not easy and difficult to understand. For further information see the Base Prospectus (including possible amendments) – approved by the Austrian Financial Market Authority (FMA), deposited at the Oesterreichische Kontrollbank AG and published at raiffeisenzertifikate.at/en/securitiesprospectus (we recommend reading the prospectus before making an investment decision), in the key information document and among „Customer Information and Regulatory Issues“ at <https://www.raiffeisenzertifikate.at/en/customer-information>. The approval of the base prospectus by the competent authorities is not to be understood as an endorsement of the product by these authorities.

Guarantee Certificate Robotics & Artificial Intelligence

Investment Product

- Underlying: Solactive Robotics & AI EUR Index 5% AR as the underlying asset for determining the payout at maturity of the certificate
- 100% protection of the face value of the certificate at maturity
- 100% participation in the positive index performance up to maximum + 20% (redemption at the end of the term)
- Certificate currency and yield in CZK
- Further information on opportunities/risks on the following pages
- Term of 3.5 years

The investment product described here is based on the Solactive AG index.



With this certificate if the product conditions are met, the investor will be paid 100% of the positive development of the underlying index up to the specified Cap Value on the Maturity Date at the Nominal Value of CZK 1,000. In the event of a negative index performance capital protection of 100% takes affect at the end of the term.

| | |
|-----------------------------------|--|
| ISIN / WKN | AT0000A3BK15 |
| Issuer¹ | Raiffeisen Bank International AG |
| Issue price | 100% |
| Nominal value | CZK 1,000 |
| Subscr. period² | 15.03.-26.04.2024 |
| Initial valuation date | 29.04.2024 |
| Issue value date | 30.04.2024 |
| Final valuation date | 27.10.2027 |
| Maturity date | 02.11.2027 |
| Underlying | Solactive Robotics & AI EUR Index 5% AR |
| Starting value | Closing price of the underlying on the initial valuation date |
| Final value | Closing price of the underlying on the final valuation date |
| Capital protect. | 100% at the end of term |
| Participation factor | 100% |
| Cap | 120% |
| Redemption | At the end of term, the positive index performance is redeemed 1:1 up to a maximum of +20%. In case of negative index performance, capital protection of 100% is applied. Redemption is dependent on the solvency of RBI. |

¹ Rating: rbinternational.com/ir/ratings

² Early termination/extension of the subscription period is at the discretion of Raiffeisen Bank International AG.

Certificate Robotics & Artificial Intelligence, linked to the performance of the Solactive® Index, is an investment product with 100% capital protection at maturity. The maturity of the certificate is 3.5 years. The underlying asset chosen is the Solactive Robotics & AI EUR Index 5% AR Index, which tracks the stock performance of 30 companies whose business activities are wholly or partially focused on robotics or artificial intelligence, such as Nvidia, Meta, Microsoft, Alphabet, Intel.

How the certificate works

At the initial valuation date the starting value of the underlying is determined. At the final valuation date the closing price of the final value is compared to the starting value and one of the following scenarios will apply:

1. Redemption at 100% if the underlying has negative performance.
2. Redemption in line with the positive performance of the underlying. The maximum redemption of the certificate is 120%. The performance is defined as the percentage development of the underlying from the starting value to the closing price on the last valuation date

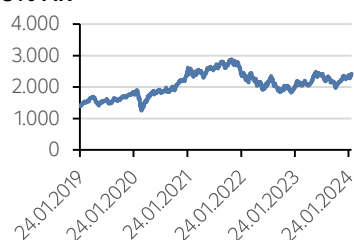
Example payout profile

| Final value | Redemption |
|-------------|---------------------|
| +70 % | 120 % nominal value |
| +10 % | 110 % nominal value |
| +5 % | 105 % nominal value |
| +3 % | 103 % nominal value |
| +/-0 % | 100 % nominal value |
| -5 % | 100 % nominal value |
| -15 % | 100 % nominal value |
| -30 % | 100 % nominal value |

* in comparison to the starting value ** related to the nominal amount

Solactive Robotics & AI EUR Index

5% AR



As of: 12.02.2024; Source: Bloomberg (SOROBAI5)

Please note that the past performance is not a reliable indicator for the future performance of this underlying.

My expected market trend

declining ↘ sideways → **rising ↗**

My investment horizon

< 3 years **3 to 5 years** > 5 years

Risk profile of the product

1 **2** 3 4 5 6 7

NOTE

The referenced opportunities and risks represent a selection of the most important facts regarding the product.

You are about to purchase a product that is complex and difficult to understand.

For further information, please refer to the base prospectus (including any supplements) approved by the competent authorities - published at raiffeisenzertifikate.at/en/securities-prospectus/ (we recommend reading the prospectus before making an investment decision) - and to the base information sheets as well as to "Customer information and regulatory matters" raiffeisenzertifikate.at/customer-information

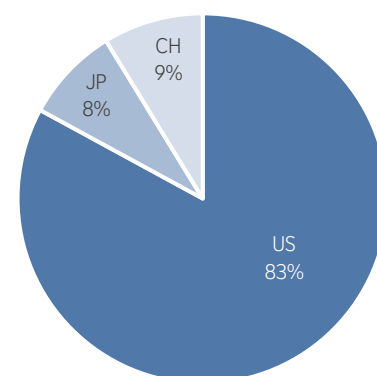
The distributor of the certificate in the Czech Republic is Raiffeisenbank a.s.

Underlying: Solactive Robotics & AI EUR Index 5% AR

- The index was founded by Germany-based index provider Solactive AG
- Includes: top 30 identified stocks
- Selection procedure: ARTIS®-Screening of publicly available information (e.g. annual data) reports, corporate publications, media reports) by thematic reference to AI/Robotics and then ranking the identified companies in descending order by relevance to the topic
- Review: quarterly
- Index Weighting: Market capitalization (free float), capped at 10% per share at each revision

Solactive Robotics & AI EUR Index 5% AR

| | Sektor | Země |
|---------------------------|------------------------|------|
| Recursion Pharmaceuticals | Health Care | US |
| NVIDIA Corp | IT | US |
| Advanced Micro Devices | IT | US |
| Meta Platforms Inc | Communication | US |
| Intuitive Surgical Inc | Health Care | US |
| Belden Inc | IT | US |
| ABB Ltd | Industrials | CH |
| Zebra Technologies Corp | IT | US |
| 'Symbotic Inc | Industrial | US |
| Yamaha Motor Co | Consumer Discretionary | JP |



Source: Solactive, February 2024

Opportunities

- Return opportunity: Investors participate 100% in the positive index performance up to a maximum of +20% without market risk.
- Capital protection: At the end of the term, the investor obtains at least the capital protection amount.
- Flexibility: Tradability on the secondary market, no management fees

Risks

- In the event that the Solactive Robotics & AI EUR Index 5% AR Index does not have positive performance at maturity, the investor will not receive any yield.
- During the term of the certificate, the value of the certificate may fall below 100%.
- Capital protection only at the end of the term: During the term the price of the certificate may drop below the capital protection level. For example, strongly rising interest rates have a negative impact on the price performance of the certificate. The capital protection applies exclusively at the end of the term.
- Issuer risk / Bail-in: Certificates are not covered by the Deposit Protection Scheme. Investors are exposed to the risk that Raiffeisen Bank International AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency (issuer risk) or an official directive (Bail-in). A total loss of the capital invested is possible.

For further information, please contact your bank advisor, visit raiffeisenzertifikate.at or call the Raiffeisen Bank International AG certificate hotline: +43 1/717 07 - 5454 or info@raiffeisenzertifikate.at. Your Raiffeisen Certificates contacts, Am Stadtpark 9, 1030 Vienna/Austria:

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Under certain circumstances the issuer is authorized to redeem the certificates prior to the agreed repayment date.

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Past performance is no reliable indicator of future results. Please refer to the Base Prospectus for additional disclosures on risks as well as further information.

The information presented does not constitute binding tax advice. Tax treatment of investments is dependent on the personal situation of the investor and may be subject to change. As regards tax treatment and impact

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