

# Europe Bonus&Safety 24

# **Bonus Certificate**

- Underlying: EURO STOXX 50<sup>®</sup> Index
- Opportunity for redemption in the amount of 121.5% with a term of 4 years
- 49% barrier, market risk if the barrier is violated

Please note the issuer risk.

Further information on the payout profile, underlying and the risks can be found on the following pages.

EURO STOXX 50® is a registered trademark of STOXX Ltd.





Redemption of the nominal value is effected at 121.5% provided that the closing price of the underlying always quotes above the barrier of 49% of the starting value during the observation period. In the event of a barrier violation, investors are exposed to full market risk; this means a substantial capital loss is possible.

## How the certificate works

At the initial valuation date the starting value of the underlying is fixed and from that the barrier is determined. During the observation period the underlying price is compared with the barrier.

The following options are available at the end of the term:

- 1. Barrier not touched or undercut In this case redemption is affected at 121.5%.
- Barrier was touched or undercut at least once
  In this case redemption on the maturity date will be affected according to the
  underlying performance. The maximum redemption remains capped at 121.5% of the
  nominal value amount.

# Payout profile at the end of term

	Redemption** if barrier		
Final Value*	not violated	violated	
+50%	121.5%	121.5%	
+20%	121.5%	120%	
+/-0%	121.5%	100%	
-10%	121.5%	90%	
-20%	121.5%	80%	
-40%	121.5%	60%	

<sup>\*</sup> in comparison to the starting value

issuer Raiti	reisen Bank International AG	
ISIN / WKN	AT0000A3DYN1	
Issue price	100 %	
Nominal value	EUR 1.000	
Subscr. period <sup>2</sup>	Jul 23 - Aug 26, 2024	
Initial valuatio	<b>n date</b> Aug 27, 2024	
Issue value da	te Aug 28, 2024	
Final valuation	date Aug 24, 2028	
Maturity date	Aug 29, 2028	
Underlyings	EURO STOXX 50® Index	
Starting value	closing price of the index	
	at the initial valuation date	
Final value	closing price of the index	
	at the final valuation date	
Barrier	49% of the starting value	
Barrier observ	ation continuously	
	(every price)	
06		

Paiffoison Rank International AG1

### Observation period

lection

	Aug 28, 2024 - Aug 24, 2027
Bonus amount	121.5% of the nominal value
Сар	121.5% of the starting value
Listings	Vienna, Stuttgart

<sup>1 ...</sup> Rating: rbinternational.com/ir/ratings

My expectations for the underlyings

falling 🗵	sideway →	rising 7
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# During the term

- You can buy and sell the certificate during trading hours at the current price.
- The price of the certificate is subject to various influencing factors, including the performance of the underlying, its fluctuation range, dividend expectations and the interest rate level. This price may fall below the issue price and, especially if at least one of the underlyings is close to the barrier, may fluctuate strongly.

**Issuer risk / Bail-in:** Certificates are not covered by the Deposit Protection Scheme.



Investors are exposed to the risk that Raiffeisen Bank International AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency (issuer risk) or an official directive (Bail-in). A total loss of the capital invested is possible.

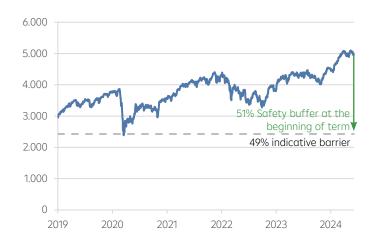
<sup>\*\*</sup> based on the nominal value

<sup>2 ...</sup> Early closing or extension of the subscription period is within the sole discretion of Raiffeisen Bank International AG.

#### **EURO STOXX 50®**

This contains the 50 largest listed companies in the eurozone.

#### Development over the past 5 years



#### Well-known index members

	Sector	
ASML	IT	NL
LVMH	Luxury Goods	FR
SAP	IT	DE
TotalEnergies	Energy	FR
Siemens	Industry	DE
L'Oreal	Consumption	FR
Sanofi	Pharmaceuticals	FR
Allianz	Financials	DE
Airbus	Industry	FR
Iberdrola	Utilities	ES

ISIN: EU0009658145; As of: July 9, 2024; Source: Bloomberg (SX5E Index)

Please note that the past performance is not a reliable indicator for the future performance.

#### Note

You are about to purchase a product that is not easy and difficult to understand.

For further information, please refer to the base prospectus (including any supplements) approved by the competent authorities - published at <u>raiffeisencertificates.com/securities-prospectus</u> (we recommend reading the prospectus before making an investment decision) - and to the base information sheets as well as to "Customer information and regulatory matters" <u>raiffeisencertificates.com/en/customer-information</u>. The approval of the base prospectus by the competent authorities should not be construed as an endorsement of the product by such authorities.



For further information visit raiffeisencertificates.com or contact your bank advisor.

You can reach your Raiffeisen certificates team at:

- Certificate Hotline: +431 71707 5454
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