

**Raiffeisen Bank International AG**  
**Notice**  
**to the holders of the Securities identified by**  
**ISIN: AT0000A37NU8**

The Securityholders are hereby informed that with ex-day 22 March 2024 the Underlying STRABAG SE pays out a special dividend, which constitutes a Potential Adjustment Event according to § 6 of the Terms and Conditions. Therefore, in accordance with § 10 and effective as of 22 March 2024, the terms of the Securities will be adjusted according to the following table:

Adjusted parameter	Value effective as of 22 March 2024
Multiplier	1.2571
Cap	EUR 31.819210

Vienna, 22 March 2024

**Raiffeisen Bank International AG**