

Raiffeisen Bank International AG
Notice
to the holders of the Securities identified by
ISIN: AT0000A2RQE8

The Securityholders are hereby informed that with ex-day 6 June 2023 the Underlying OMV AG pays out a special dividend, which constitutes a Potential Adjustment Event according to § 6 of the Terms and Conditions. Therefore, in accordance with § 10 and effective as of 6 June 2023, the terms of the Securities will be adjusted according to the following table:

| Adjusted parameter | Value effective as of 6 June 2023 |
|--------------------|-----------------------------------|
| Multiplier | 0.25461724 |
| Factor Level | EUR 25.6987 |
| Protection Level | EUR 27.08093510 |

Vienna, 6 June 2023

Raiffeisen Bank International AG