

Europe/USA Bonus&Safety 3

Bonus Certificate

- Underlyings: EURO STOXX 50[®] Index and S&P 500[®] Index
- Opportunity for redemption in the amount of 117% with a term of 3 years
- 49% barrier, market risk if the barrier is violated

Please note the issuer risk.

Further information on the payout profile, underlying and the risks can be found on the following pages.

EURO STOXX 50[®] is a registered trademark of STOXX Ltd.
S&P 500[®] is a registered trademark of S&P Dow Jones Indices LLC.



Redemption of the nominal value is effected at 117% provided that the closing price of both underlyings always quotes above the barrier of 49% of their respective starting value during the observation period. In the event of a barrier violation, investors are exposed to full market risk; this means a substantial capital loss is possible.

How the certificate works

At the initial valuation date the starting values of the underlyings are fixed and from that the barriers are determined. During the observation period the underlying prices are compared with the according barrier.

The following options are available at the end of the term:

- Barrier not touched or undercut
In this case redemption is affected at 117%.
- At least one barrier was touched or undercut at least once
In this case redemption on the maturity date will be affected according to the performance of the underlying with the worst performance. The maximum redemption remains capped at 117% of the nominal value amount.

Payout profile at the end of term

Final Value*		Redemption** if barrier	
Underlying 1	Underlying 2	not violated	violated
+20%	+30%	117% (EUR 1,170)	100% (EUR 1,000)
+15%	+5%	117% (EUR 1,170)	100% (EUR 1,000)
+/-0%	+/-0%	117% (EUR 1,170)	100% (EUR 1,000)
-10%	+25%	117% (EUR 1,170)	90% (EUR 900)
+10%	-20%	117% (EUR 1,170)	80% (EUR 800)
-20%	-40%	117% (EUR 1,170)	60% (EUR 600)

* in comparison to the starting value

** based on the nominal value

Issuer	Raiffeisen Bank International AG ¹
ISIN / WKN	AT0000A3BPW4
Issue price	100 %
Nominal value	EUR 1.000
Subscr. period²	April 9 - May 13, 2024
Initial valuation date	May 14, 2024
Issue value date	May 15, 2024
Final valuation date	May 12, 2027
Maturity date	May 18, 2027
Underlyings	EURO STOXX 50 [®] Index S&P 500 [®] Index
Starting value	closing price of the index at the initial valuation date
Final value	closing price of the index at the final valuation date
Barrier	49% of the starting value
Barrier observation	continuously (every price)
Observation period	May 15, 2023 - May 12, 2027
Bonus amount	117% of the nominal value
Cap	117% of the starting value
Listings	Vienna, Stuttgart

1 ... Rating: rbinternational.com/ir/ratings

2 ... Early closing or extension of the subscription period is within the sole discretion of Raiffeisen Bank International AG.

My expectations for the underlyings

falling ↘ **sideway →** rising ↗



During the term

- You can buy and sell the certificate on the secondary market at any time.
- The price of the certificate is subject to various influencing factors, including the performance of the underlyings, their volatility, correlation and dividend expectations as well as the interest rate level. This price may fall below the issue price and, especially if at least one of the underlyings is close to the barrier, may fluctuate strongly.

Issuer risk / Bail-in: Certificates are not covered by the Deposit Protection Scheme.



Investors are exposed to the risk that Raiffeisen Bank International AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency (issuer risk) or an official directive (Bail-in). A total loss of the capital invested is possible.

EURO STOXX 50®

50 largest (listed) companies in the Euro area

Well-known index members

	Sector	
ASML	Technology	NL
LVMH	Luxury Goods	FR
TotalEnergies	Energy	FR
SAP	IT	DE
Siemens	Industrials	DE
L'Oreal	Consumption	FR
Sanofi	Pharmaceuticals	FR
Allianz	Financials	DE
Airbus SE	Industrials	FR
Iberdrola	Utilities	ES

S&P 500®

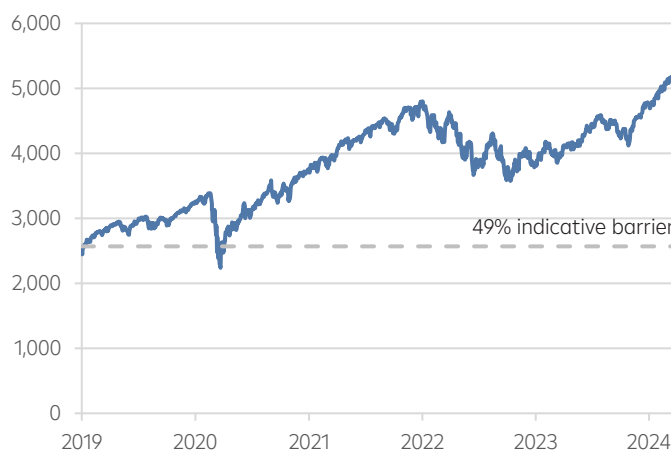
500 largest (listed) companies in America

	Sector
Apple	IT
Microsoft	IT
Amazon.com	IT
Alphabet	IT
Pfizer	Pharmaceuticals
CocaCola	Consumption
Visa	Financials
Nike	Consumption
Tesla	Automobile
Nvidia	Transportation

Development over the past 5 years



EU0009658145



US78378X1072

As of March 21, 2024; Source: Bloomberg (SX5E Index, SPX Index)

Please note that the past performance is not a reliable indicator for the future performance.

Note

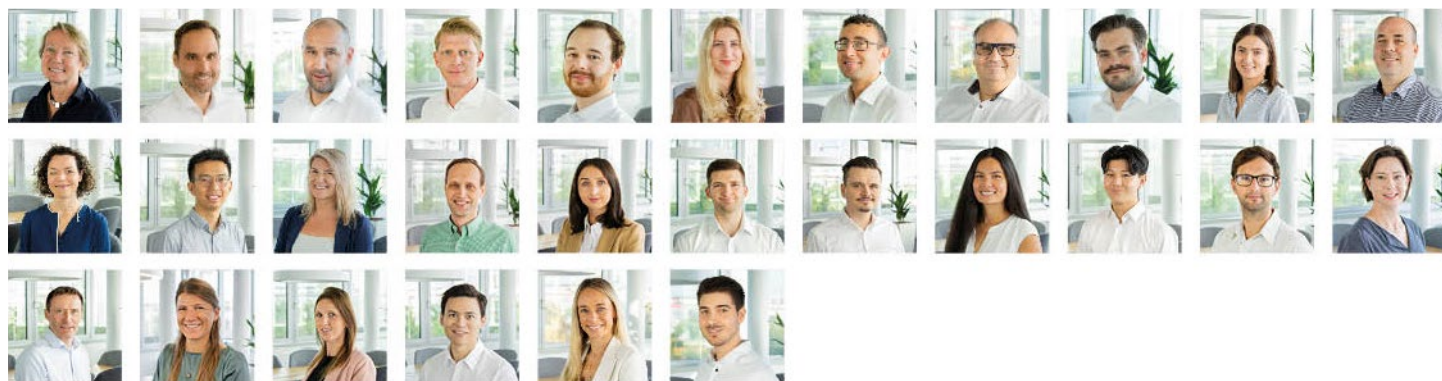
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