

Guarantee Certificate Robotics & Artificial Intelligence

Investment Product

- Underlying: Solactive Robotics & AI EUR Index 5% AR as the underlying asset for determining the payout at maturity of the certificate
- 100% protection of the face value of the certificate at maturity
- 100% participation in the positive index performance up to maximum + 20% (redemption at the end of the term)
- Certificate currency and yield in CZK
- Further information on opportunities/risks on the following pages
- Term of 3.5 years

The investment product described here is based on the Solactive AG index.



With this certificate if the product conditions are met, the investor will be paid 100% of the positive development of the underlying index up to the specified Cap Value on the Maturity Date at the Nominal Value of CZK 1,000. In the event of a negative index performance capital protection of 100% takes affect at the end of the term.

ISIN / WKN	AT0000A3BK15
Issuer¹	Raiffeisen Bank International AG
Issue price	100%
Nominal value	CZK 1,000
Subscr. period²	15.03.-26.04.2024
Initial valuation date	29.04.2024
Issue value date	30.04.2024
Final valuation date	27.10.2027
Maturity date	02.11.2027
Underlying	Solactive Robotics & AI EUR Index 5% AR
Starting value	Closing price of the underlying on the initial valuation date
Final value	Closing price of the underlying on the final valuation date
Capital protect.	100% at the end of term
Participation factor	100%
Cap	120%
Redemption	At the end of term, the positive index performance is redeemed 1:1 up to a maximum of +20%. In case of negative index performance, capital protection of 100% is applied. Redemption is dependent on the solvency of RBL.

¹ Rating: rbinternational.com/ir/ratings

² Early termination/extension of the subscription period is at the discretion of Raiffeisen Bank International AG.

Certificate Robotics & Artificial Intelligence, linked to the performance of the Solactive® Index, is an investment product with 100% capital protection at maturity. The maturity of the certificate is 3.5 years. The underlying asset chosen is the Solactive Robotics & AI EUR Index 5% AR Index, which tracks the stock performance of 30 companies whose business activities are wholly or partially focused on robotics or artificial intelligence, such as Nvidia, Meta, Microsoft, Alphabet, Intel.

How the certificate works

At the initial valuation date the starting value of the underlying is determined. At the final valuation date the closing price of the final value is compared to the starting value and one of the following scenarios will apply:

1. Redemption at 100% if the underlying has negative performance.
2. Redemption in line with the positive performance of the underlying. The maximum redemption of the certificate is 120%. The performance is defined as the percentage development of the underlying from the starting value to the closing price on the last valuation date

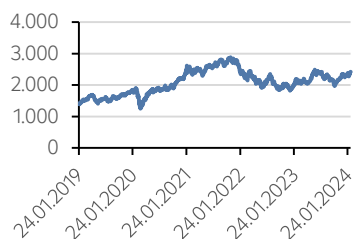
Example payout profile

Final value	Redemption
+70 %	120 % nominal value
+10 %	110 % nominal value
+5 %	105 % nominal value
+3 %	103 % nominal value
+/-0 %	100 % nominal value
-5 %	100 % nominal value
-15 %	100 % nominal value
-30 %	100 % nominal value

* in comparison to the starting value ** related to the nominal amount

Solactive Robotics & AI EUR Index

5% AR



As of: 12.02.2024; Source: Bloomberg (SOROBAI5)

Please note that the past performance is not a reliable indicator for the future performance of this underlying.

My expected market trend

My investment horizon

Risk profile of the product

NOTE

The referenced opportunities and risks represent a selection of the most important facts regarding the product.

You are about to purchase a product that is complex and difficult to understand.

For further information, please refer to the base prospectus (including any supplements) approved by the competent authorities - published at raiffeisenzertifikate.at/en/securities-prospectus/ (we recommend reading the prospectus before making an investment decision) - and to the base information sheets as well as to "Customer information and regulatory matters" raiffeisenzertifikate.at/customer-information

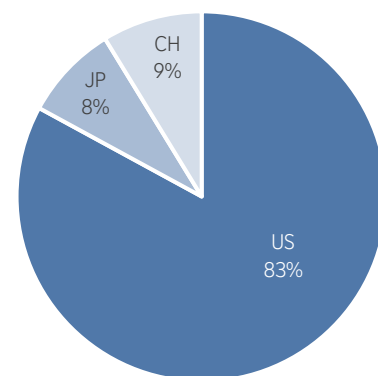
The distributor of the certificate in the Czech Republic is Raiffeisenbank a.s.

Underlying: Solactive Robotics & AI EUR Index 5% AR

- The index was founded by Germany-based index provider Solactive AG
- Includes: top 30 identified stocks
- Selection procedure: ARTIS®-Screening of publicly available information (e.g. annual data) reports, corporate publications, media reports) by thematic reference to AI/Robotics and then ranking the identified companies in descending order by relevance to the topic
- Review: quarterly
- Index Weighting: Market capitalization (free float), capped at 10% per share at each revision

Solactive Robotics & AI EUR Index 5% AR

	Sektor	Země
Recursion Pharmaceuticals	Health Care	US
NVIDIA Corp	IT	US
Advanced Micro Devices	IT	US
Meta Platforms Inc	Communication	US
Intuitive Surgical Inc	Health Care	US
Belden Inc	IT	US
ABB Ltd	Industrials	CH
Zebra Technologies Corp	IT	US
'Symbotic Inc	Industrial	US
Yamaha Motor Co	Consumer Discretionary	JP



Source: Solactive, February 2024

Opportunities

- Return opportunity: Investors participate 100% in the positive index performance up to a maximum of +20% without market risk.
- Capital protection: At the end of the term, the investor obtains at least the capital protection amount.
- Flexibility: Tradability on the secondary market, no management fees

Risks

- In the event that the Solactive Robotics & AI EUR Index 5% AR Index does not have positive performance at maturity, the investor will not receive any yield.
- During the term of the certificate, the value of the certificate may fall below 100%.
- Capital protection only at the end of the term: During the term the price of the certificate may drop below the capital protection level. For example, strongly rising interest rates have a negative impact on the price performance of the certificate. The capital protection applies exclusively at the end of the term.
- Issuer risk / Bail-in: Certificates are not covered by the Deposit Protection Scheme. Investors are exposed to the risk that Raiffeisen Bank International AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency (issuer risk) or an official directive (Bail-in). A total loss of the capital invested is possible.

For further information, please contact your bank advisor, visit raiffeisenzertifikate.at or call the Raiffeisen Bank International AG certificate hotline: +43 1/717 07 - 5454 or info@raiffeisenzertifikate.at. Your Raiffeisen Certificates contacts, Am Stadtpark 9, 1030 Vienna/Austria:

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