

## Dividend Stocks Bond 9

- Underlying: STOXX® Global Select Dividend 100 Price EUR Index
- Opportunity to obtain an attractive yield at the end of the term:  
53% if the index quotes at or above the starting value
- 100% capital protection at the end of the term
- Issuer risk
- Further information on opportunities/risks on the following pages
- Term of 6 years

STOXX® is a registered trademark of STOXX Ltd.

**Investment product** with 100% capital protection  
Capital Protection Certificate



The certificate has two possible redemption scenarios: 1) Redemption at 153% if the underlying STOXX® Global Select Dividend 100 Price EUR Index is at/above 100% of the starting value at the end of the term; 2) 100% capital protection if the index is below 100% of the starting value at the end of the term.

<b>ISIN / WKN</b>	AT0000A338K5
<b>Issuer<sup>1</sup></b>	Raiffeisen Bank International AG
<b>Issue price</b>	100%
<b>Nominal value</b>	EUR 1,000
<b>Subscr. period<sup>2</sup></b>	Mar 30 - Apr 28, 2023
<b>Initial valuation date</b>	May 2, 2023
<b>Issue value date</b>	May 3, 2023
<b>Final valuation date</b>	Apr 27, 2029
<b>Maturity date</b>	May 3, 2029
<b>Underlying</b>	STOXX® Global Select Dividend 100 Price EUR Index
<b>Calculation Agent</b>	STOXX Ltd.
<b>Starting value</b>	Closing price of the underlying on the initial valuation date
<b>Final value</b>	Closing price of the underlying on the final valuation date
<b>Capital protect.</b>	100% at the end of term
<b>Relevant payout levels</b>	1) 100% of the starting value
<b>Redemption per level</b>	1) 153% of the nominal value
<b>Maximum amount</b>	153% of the nominal value
<b>Listing</b>	Vienna, Frankfurt, Stuttgart

1 ... Rating: [rbinternational.com/ir/ratings](http://rbinternational.com/ir/ratings)

2 ... Early termination/extension of the subscription period is at the discretion of Raiffeisen Bank International AG.

### Functionality

At the initial valuation date the starting value and at the final valuation date the final value of the underlying are determined. At the final valuation date the final value is compared to the starting value and one of the following scenarios will apply:

- Final value  $\geq$  100% of the starting value → Redemption at 153%  
If the final value is greater or equal to 100% of the starting value, the certificate will be redeemed at the maturity date at 153% of the nominal value. This amount also represents the maximum redemption (maximum amount).
- Final value < 100% of the starting value → Redemption at 100%  
If the final value is below 100% of the starting value, the certificate will be redeemed at the maturity date at 100% of the nominal value.

### Example payout profile

Final value*	Redemption**
+50%	153%
+25%	153%
+10%	153%
+5%	153%
+/-0% (= Starting value)	153%
-5%	100%
-10%	100%
-30%	100%

\* in comparison to the starting value    \*\* in percent of the nominal value

The nominal value is capital protected by Raiffeisen Bank International AG at the end of the term, i.e. during the term the price of the certificate can fall below the capital protection level, but at the end of the term investors obtain at least the capital protection amount.

For details on risks and opportunities please see the following pages.

**STOXX® Global Select Dividend 100 Price EUR Index**



As of: March 14, 2023; Source: Bloomberg (.SDGP)  
ISIN: US26063V1180

Please note that the past performance is not a reliable indicator for the future performance of this underlying.

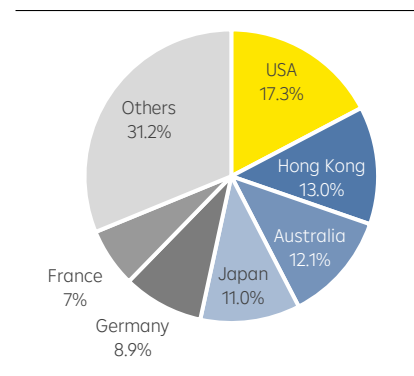
**Underlying: STOXX® Global Select Dividend 100 Price EUR Index**

- Baseline: STOXX® Global 1800 Index
- Selection criteria: Indicative net annual dividend yield; non-negative dividend growth rate over the past five years; Dividend payment in four out of five calendar years; non-negative dividend payout ratio of no more than 60%; minimum level of liquidity.
- Inclusion: Shares with the highest net dividend yield from North America (40 shares), Europe (30 shares) and Asia/Australia (30 shares). Review/adjustment: Quarterly
- Review/adjustment: Annually
- Index weighting: According to indicative net annual dividend yield, whereby in the process of the annual adjustment the weighting of an individual share may not exceed 10%.

**Top 10 Constituents**

	Sector	Country	Weighting
SITC International	Industrials	HK	4.6%
Fortescue Metals	Materials	AU	4.3%
Rio Tinto	Materials	GB	2.2%
Rio Tinto	Materials	AU	2.2%
ACS	Industrials	ES	1.9%
Taylor Wimpey	Consumer Discr.	GB	1.8%
Mitsui O.S.K. Lines	Industrials	JP	1.8%
AP Moller-Maersk	Industrials	DK	1.7%
Nippon Steel	Materials	JP	1.7%
BMW	Consumer Discr.	DE	1.6%
			23.8%

**Country weighting**



Source: STOXX; As of: March 2023

**My expected market trend**

declining ↘ **sideways →** rising ↗

**My investment horizon**

< 3 years 3 to 5 years **> 5 years**

**Note**

The referenced opportunities and risks represent a selection of the most important facts regarding the product.

You are about to purchase a product that is not easy and difficult to understand.

For further information, please refer to the base prospectus (including any supplements) approved by the competent authorities - published at [raiffeisenzertifikate.at/en/securities-prospectus/](https://raiffeisenzertifikate.at/en/securities-prospectus/) (we recommend reading the prospectus before making an investment decision) - and to the base information sheets as well as to "Customer information and regulatory matters" [raiffeisenzertifikate.at/customer-information](https://raiffeisenzertifikate.at/customer-information)

**Opportunities**

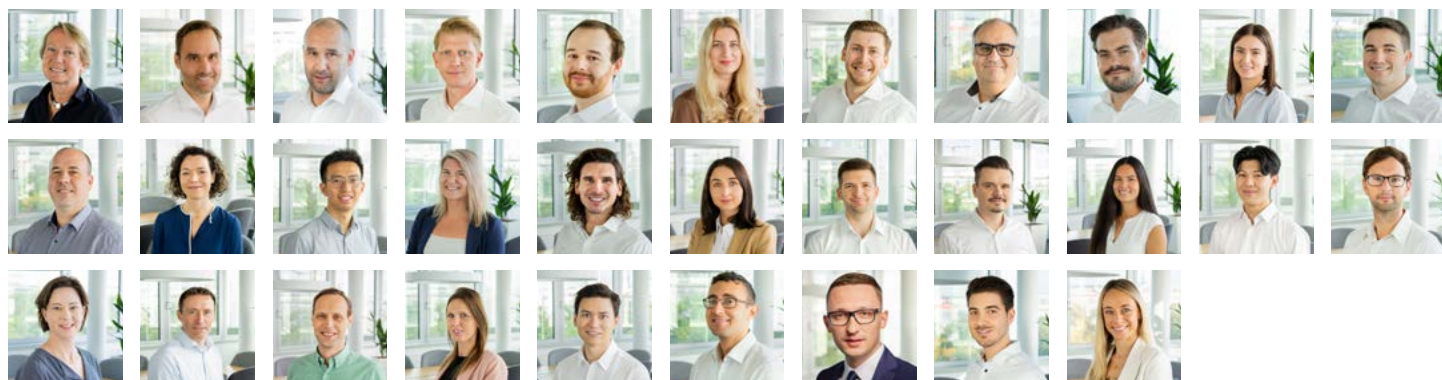
- Return opportunity: Investors can already achieve a return if the price of the index remains constant.
- Capital protection: At the end of the term, the investor obtains at least the capital protection amount.
- Flexibility: Tradability on the secondary market, no management fees

**Risks**

- Limited yield opportunity: The maximum redemption is limited by the maximum amount.
- Capital protection only at the end of the term: During the term the price of the certificate may drop below the capital protection level; the capital protection applies exclusively at the end of the term. Loss of value due to inflation is not covered by the capital protection.
- Issuer risk / Bail-in: Certificates are not covered by the Deposit Protection Scheme. Investors are exposed to the risk that Raiffeisen Bank International AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency (issuer risk) or an official directive (Bail-in). A total loss of the capital invested is possible.

For further information, please contact your bank advisor, visit [raiffeisenzertifikate.at](http://raiffeisenzertifikate.at) or call the Raiffeisen Bank International AG certificate hotline: +43 1/717 07 - 5454 or [info@raiffeisenzertifikate.at](mailto:info@raiffeisenzertifikate.at). Your Raiffeisen Certificates contacts, Am Stadtpark 9, 1030 Vienna/Austria:

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