Andritz AG

ISIN: AT0000A3FKQ8 / WKN: RC1FYQ INVESTIČNÍ produkt bez kapitálové ochrany Reverzní konvertibilní dluhopisy s bariérou



 EMISNÍ CENA
 CENA PŘI SPLATNOSTI
 DEN EMISE
 DATUM SPLATNOSTI

 100,00%
 19.09.2024
 25.03.2026

ZÁKLADNÍ DATA Podkladové aktivum Andritz AG 20.12.2024 Pod. aktivum/datum 20:59:59.000 Preference udržitelnosti Zohlednění hlavních nepříznivých dopadů . (PAI) Počáteční hodnota EUR 62,00 Bariéra Bariéra prolomena ano (Bariéra: EUR 51,20) Observation barrier nepřetržitě Strike EUR 64,00 -32,97 % Vzdálenost od strike v % Úroková míra při 14,50 % splatnosti Fixní roční úrokový výnos 9,59 % Naběhlý úrok Dirty (započten v ceně) Max. zisk v % Maximální zisk p.a. Datum splatnosti 25.03.2026 Poslední pozorování 20.03.2026 Den emise 19.09.2024 Nominální hodnota EUR 1 000 Očekávní trhu mírně rostoucí trh Vídeň, Stuttgart Kótováno na burze Měna produktu FUR Měna podkl. aktiva FUR Způsob vypořádání Finanční vypořádání / Fyzické dodání Počet akcií 15,62500 Daňový režim Daň z kapitálových příjmů / Srážková daň EU

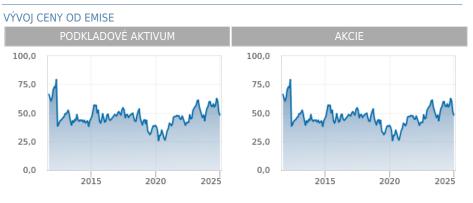
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POPIS

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").



Minulá výkonnost není spolehlivým ukazatelem budoucích výnosů.

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Disclaimer

Issuer Risk:

As a bearer bond, a certificate is not subject to Austria's deposit protection. If, in the event of insolvency, the issuer is unable to meet its obligations from the certificate, or is only able to meet them in part, certificate holders may lose a substantial part of the capital invested, or even a total loss. This risk is often also referred to as "issuer risk" or "creditworthiness risk".

Possibility of Bail-in:

The Federal Act on the Recovery and Resolution of Banks ("BaSAG") applies. The BaSAG regulates the possibility of the regulatory resolution of banks that have run into difficulties. Holders of certificates may be affected by such a regulatory measure with their claims to payment(s) (the so-called "bail-in"), and this may result in the loss of a substantial part of the invested capital or even a total loss for all types of certificates.

Reverzně konvertibilní dluhopisy What You Should Consider Before the Purchase:

- **Market risk**: The value of the Reverse Convertible Bond depends on the value of the underlying. Unfavourable developments of the underlying can therefore cause fluctuations in the value of the Reverse Convertible Bond. This can lead to the loss of a part of the invested capital or even to a total loss.
- **Barrier event**: In the case of Reverse Convertible Bonds with a barrier, touching or undercutting below the price threshold during the term invalidates the protection mechanism. In this case, investors are exposed to the market risk on a 1:1 basis and a substantial loss of capital is possible. In the worst case, the investor receives the share with the worst performance in the securities account instead of a repayment of the nominal value.
- **Performance of the underlying**: The price of the Reverse Convertible Bond depends on several influencing factors during the term and does not exclusively follow the performance of the underlying. Such influencing factors are, for example, volatility (intensity of value fluctuations), the interest rate level or the remaining term, as well as the credit rating of the issuer. If the Reverse Convertible Bond is sold before the end of the term, this can lead to the loss of part of the invested capital or even to a total loss.
- **Cap**: Reverse convertible bonds have a fixed interest rate. This fixed interest payment represents the maximum yield.
- **Currency risk**: If the underlying is quoted in a different currency than the Reverse Convertible Bond and the product does not provide for currency hedging, developments in the exchange rate during the term of the Reverse Convertible Bond will also have an impact on the value of the Reverse Convertible Bond. This can additionally increase the loss from the Reverse Convertible Bond due to the market risk.
- **Payouts of the underlying**: Dividends and comparable claims from the ownership of the underlying are taken into account in the certificate's structure and are not paid out.

Please also note our comprehensive information on our website <u>raiffeisencertificates.com/kundeninformation</u> and <u>raiffeisencertificates.com/basag</u>

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Další informace naleznete na webu <u>raiffeisenzertifikate.at/en/</u> nebo u svého bankéře. Kontakt Raiffeisen Certificates Certificates Hotline: +431 71707 5454 info@raiffeisenzertifikate.at



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