PRODUKTOVÝ LIST REVERZNĚ KONVERTIBILNÍ DLUHOPIS S IMMO AG

ISIN: AT0000A33YH1 / WKN: RC09DG INVESTIČNÍ produkt bez kapitálové ochrany Reverzní konvertibilní dluhopisy s bariérou



EMISNÍ CENA **100,00 %** CENA PŘI SPLATNOSTI

DEN EMISE

DATUM SPLATNOSTI

25.04.2023

25.09.2024

ZÁKLADNÍ DATA	
Podkladové aktivum	S Immo AG
Pod. aktivum/datum	26.09.2024
	15:35:17.000
Počáteční hodnota	EUR 12,78
Bariéra	EUR 8,78
Bariéra prolomena	ne
Observation barrier	nepřetržitě
Strike	EUR 13,00
Vzdálenost od strike v	<i>1</i> % 41,04 %
Úroková míra při spla	tnosti 15,50 %
Fixní roční úrokový vý	nos 10,90 %
Naběhlý úrok	Dirty (započten v ceně)
Max. zisk v %	-
Maximální zisk p.a.	-
Datum splatnosti	25.09.2024
Poslední pozorování	20.09.2024
Den emise	25.04.2023
Nominální hodnota	EUR 1 000
Očekávní trhu	mírně rostoucí trh
Kótováno na burze	Vídeň, Stuttgart
Měna produktu	EUR
Měna podkl. aktiva	EUR
Způsob vypořádání	Finanční vypořádání / Fyzické dodání
Počet akcií	76,92308
Daňový režim	Daň z kapitálových příjmů / Srážková daň EU
Vyplacený kupón	15,50 % (EUR 155,00) dne 25.09.2024

KONTAKT / INFORMACE	
E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

POPIS

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.



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