Agrana Beteiligungs AG



ISIN: AT0000A33WT0 / WKN: RC089U
INVESTIČNÍ produkt bez kapitálové ochrany
Diskontní contriblét

Diskontní certifikát

 EMISNÍ CENA
 CENA PŘI SPLATNOSTI
 DEN EMISE
 DATUM SPLATNOSTI

 13,72 EUR
 11,00 EUR
 25.04.2023
 25.09.2024

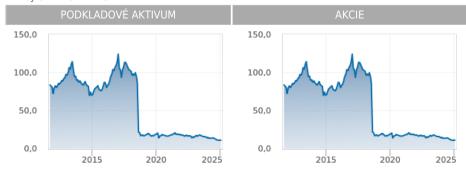
ZÁKLADNÍ DATA	
Podkladové aktivum	Agrana Beteiligungs AG
Pod. aktivum/datum	15.01.2025
	14:38:05.000
Počáteční hodnota	EUR 16,85
Cap	EUR 16,00
Maximální částka	EUR 16,00
Diskont	-
Max. zisk v %	-
Maximální zisk p.a.	-
Datum splatnosti	25.09.2024
Poslední pozorování	20.09.2024
Den emise	25.04.2023
Nominální hodnota	1 unit
Multiplier	1
Očekávní trhu	mírně rostoucí trh
Kótováno na burze	Vídeň, Stuttgart
Měna produktu	EUR
Měna podkl. aktiva	EUR
Způsob vypořádání	Finanční vypořádání
Daňový režim	Daň z kapitálových příjmů / Srážková daň EU neuplatněna

KONTAKT / INFORMACE	
E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

POPIS

Discount Certificates are traded at a discount and quote below the current market price of the underlying. For this discount, the investor accepts to participate in price gains merely up to the cap.

VÝVOJ CENY OD EMISE



Minulá výkonnost není spolehlivým ukazatelem budoucích výnosů.

Agrana Beteiligungs AG



Disclaimer

Issuer Risk:

As a bearer bond, a certificate is not subject to Austria's deposit protection. If, in the event of insolvency, the issuer is unable to meet its obligations from the certificate, or is only able to meet them in part, certificate holders may lose a substantial part of the capital invested, or even a total loss. This risk is often also referred to as "issuer risk" or "creditworthiness risk".

Possibility of Bail-in:

The Federal Act on the Recovery and Resolution of Banks ("BaSAG") applies. The BaSAG regulates the possibility of the regulatory resolution of banks that have run into difficulties. Holders of certificates may be affected by such a regulatory measure with their claims to payment(s) (the so-called "bail-in"), and this may result in the loss of a substantial part of the invested capital or even a total loss for all types of certificates.

Diskontní certifikáty

What You Should Consider Before the Purchase:

- Market risk: The value of the Discount Certificate depends on the value of the underlying. Unfavourable developments of the underlying can therefore cause fluctuations in the value of the Discount Certificate. This can lead to the loss of part of the invested capital or even to a total loss.
- **Discount as a safety buffer**: If the negative performance of the underlying at the end of the term exceeds the discount, it results in a capital loss.
- **Price performance**: The price of the Discount Certificate depends on several influencing factors during the term and does not exclusively follow the performance of the underlying. Such influencing factors are, for example, volatility (intensity of value fluctuations), the interest rate level or the remaining term, as well as the credit rating of the issuer. If the Discount Certificate is sold before the end of the term, this can lead to the loss of part of the capital invested or even to a total loss.
- Cap: A Discount Certificate has a fixed maximum redemption (maximum amount). Investors do not participate in price increases of the underlying above the cap.
- **Currency risk**: If the underlying asset is quoted in a different currency than the Discount Certificate and the product does not provide for currency hedging, developments in the exchange rate during the term of the Discount Certificate will also have an impact on the value of the certificate. This can additionally increase the loss from the Discount Certificate due to the market risk.
- **Payouts of the underlying**: Dividends and comparable claims from the ownership of the underlying are taken into account in the certificate's structure and are not paid out.

Please also note our comprehensive information on our website raiffeisencertificates.com/kundeninformation and raiffeisencertificates.com/basag

Agrana Beteiligungs AG



Další informace naleznete na webu <u>raiffeisenzertifikate.at/en/</u> nebo u svého bankéře. Kontakt Raiffeisen Certificates Certificates Hotline: +431 71707 5454 info@raiffeisenzertifikate.at



This advertisement serves exclusively as non-binding information, for whose correctness, topicality and completeness no guarantee is assumed by the creator. The information contained herein does not constitute an offer and is neither recommendations nor financial analyses. They are not a substitute for investor and investment-oriented advice on buying and selling the financial instrument.

The base prospectus (and any supplements) of the financial instrument, as well as the respective basic information sheet (KID), can be downloaded from the website of Raiffeisen Bank International AG (RBI) <u>raiffeisenzertifikate.at/en/securities-prospectus/</u>. The approval of the base prospectus does not constitute an endorsement of this financial instrument by the competent authorities (CSSF, FMA). You are about to acquire a product that is not easy and may be difficult to understand. We recommend reading the prospectus before making an investment decision.

The information presented does not constitute binding tax advice. Tax treatment of investments is dependent on the personal situation of the investor and may be subject to change.

The financial instrument and the associated product documents may not be offered, sold, resold or delivered or published, either directly or indirectly, to natural or legal persons who are resident/registered office in a country in which this is prohibited by law. In no event may this document be distributed in the United States of America ("U.S.A.")/to U.S. persons and the United Kingdom ("U.K.").

Raiffeisen Bank International AG is registered in the Commercial Register of the Commercial Court of Vienna under FN 117507f, Am Stadtpark 9, 1030 Vienna/Austria.

Media owner/producer: Raiffeisen Bank International AG Publishing/Production location: Am Stadtpark 9, 1030 Vienna, Austria