

PRODUKTOVÝ LIST  
REVERZNĚ KONVERTIBILNÍ DLUHOPIS TELEKOM AUSTRIA EUROTELESITES BASKET



**Raiffeisen**  
Certificates

ISIN: AT0000A32737 / WKN: RC08LZ  
INVESTIČNÍ produkt bez kapitálové ochrany  
Reverzně konvertibilní dluhopis

EMISNÍ CENA  
**100,00 %**

CENA PŘI SPLATNOSTI  
**-**

DEN EMISE  
**24.01.2023**

DATUM SPLATNOSTI  
**20.03.2024**

**ZÁKLADNÍ DATA**

|                             |                                                |
|-----------------------------|------------------------------------------------|
| Podkladové aktivum          | Telekom Austria<br>EuroTeleSites Basket        |
| Pod. aktivum/datum          | 26.07.2024<br>15:35:11.000                     |
| Strike                      | EUR 6,60                                       |
| Vzdálenost od strike v %    | 31,21 %                                        |
| Úroková míra při splatnosti | 16,50 %                                        |
| Fixní roční úrokový výnos   | 14,31 %                                        |
| Naběhlý úrok                | Dirty (započten v ceně)                        |
| Max. zisk v %               | -                                              |
| Maximální zisk p.a.         | -                                              |
| Datum splatnosti            | 20.03.2024                                     |
| Poslední pozorování         | 15.03.2024                                     |
| Den emise                   | 24.01.2023                                     |
| Nominální hodnota           | EUR 1 000                                      |
| Očekávaní trhu              | mírně rostoucí trh                             |
| Kótováno na burze           | Vídeň, Stuttgart                               |
| Měna produktu               | EUR                                            |
| Měna podkl. aktiva          | EUR                                            |
| Způsob vypořádání           | Finanční vypořádání /<br>Fyzické dodání        |
| Počet akcií                 | 151,51515                                      |
| Daňový režim                | Daň z kapitálových příjmů /<br>Srážková daň EU |
| Vyplacený kupón             | 16,50 % (EUR 165,00) dne 20.03.2024            |

**KONTAKT / INFORMACE**

|    |                                 |
|----|---------------------------------|
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**POPIS**

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

**VÝVOJ CENY OD EMISE**



**PODKLADOVÉ AKTIVUM TELEKOM AUSTRIA EUROTELESITES BASKET - SLOŽENÍ KOŠE**

Zobrazujem 1 do 2 z 2 výsledků

| JMÉNO<br>ISIN                      | MĚNA | POČÁTEČNÍ HODNOTA | CENA                  | NUM.<br>SHARES | ZMĚNA   | ZMĚNA VÁHA<br>OD<br>POČ. V<br>% | POSLEDNÍ<br>AKTUALIZACE |
|------------------------------------|------|-------------------|-----------------------|----------------|---------|---------------------------------|-------------------------|
| Telekom Austria AG<br>AT0000720008 | EUR  | -                 | 8,66<br>(indikativní) | -              | -0,57 % | - 100,00 %                      | 26.07.2024<br>21:59     |
| EuroTeleSites AG<br>AT0000000ETS9  | EUR  | -                 | 3,86<br>(zpožděné)    | -              | -1,66 % | -                               | 26.07.2024<br>17:35     |

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