

10 % Europa Plus Aktienanleihe

ISIN: AT0000A30616 / WKN: RC07Q5
 INVESTIČNÍ produkt bez kapitálové ochrany
 Reverzní konvertibilní dluhopisy Plus s bariérou

| | | | |
|--------------------------------|--|--------------------------------|---------------------------------------|
| EMISNÍ CENA 100,00 % | CENA PŘI SPLATNOSTI 100,00 % | DEN EMISE 21.10.2022 | DATUM SPLATNOSTI 21.10.2024 |
|--------------------------------|--|--------------------------------|---------------------------------------|

ZÁKLADNÍ DATA

| | |
|-----------------------------|--|
| Podkladové aktivum | Worst of Basket |
| Pod. aktivum/datum | - |
| Preferenční udržitelnost | Zohlednění hlavních nepříznivých dopadů (PAI) |
| Bariéra | EUR 60,00 |
| Bariéra prolomena | ne |
| Observation barrier | poslední den sledování |
| Strike | EUR 100,00 |
| Vzdálenost od strike v % | 0,35 % |
| Úroková míra při splatnosti | - |
| Fixní roční úrokový výnos | 10,00 % |
| Naběhlý úrok | Dirty (započten v ceně) |
| Max. zisk v % | - |
| Maximální zisk p.a. | - |
| Datum splatnosti | 21.10.2024 |
| Poslední pozorování | 16.10.2024 |
| Den emise | 21.10.2022 |
| Nominální hodnota | EUR 1 000 |
| Očekávaní trhu | mírně rostoucí trh |
| Kótováno na burze | Vídeň, Stuttgart |
| Měna produktu | EUR |
| Měna podkl. aktiva | EUR |
| Způsob vypořádání | Finanční vypořádání / Fyzické dodání |
| Počet akcií | - |
| Daňový režim | Daň z kapitálových příjmů / Srážková daň EU |
| Vyplacený kupón | 10,00 % (EUR 100,00) dne 21.10.2023 10,00 % (EUR 100,00) dne 20.10.2024 |

POPIS

The **10% Europe Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (October 2024), provided that the closing price of each of the three underlying shares (AXA SA, BMW AG, SAP SE) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered. This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

VÝVOJ CENY OD EMISE

Minulá výkonnost není spolehlivým ukazatelem budoucích výnosů.

PODKLADOVÉ AKTIVUM WORST OF BASKET - SLOŽENÍ KOŠE

Zobrazujem 1 do 3 z 3 výsledků

| JMÉNO ISIN | MĚNA | POČÁTEČNÍ HODNOTA | BARIÉRA | CENA | VZDÁL. BARIÉRY | NUM. SHARES | ZMĚNA | ZMĚNA OD POČ. V % | POSLEDNÍ POČ. V AKTUALIZACE |
|-------------------------------|------|----------------------|---------|-------------------------|-------------------|----------------|---------|-------------------------|-----------------------------------|
| SAP SE DE0007164600 | EUR | 89,83 | 53,90 | 237,25 (indikativní) | 77,28 % | 11,13 | - | 164,11 % | 20.12.2024 21:59 |
| Axa SA FR0000120628 | EUR | 24,29 | 14,57 | 33,50 (indikativní) | 56,50 % | 41,17 | -0,80 % | 37,92 % | 20.12.2024 21:59 |
| BMW AG Stämme DE0005190003 | EUR | 77,53 | 46,52 | 77,80 (indikativní) | 40,21 % | 12,90 | 0,92 % | 0,35 % | 20.12.2024 21:59 |

KONTAKT / INFORMACE

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Disclaimer

Issuer Risk:

As a bearer bond, a certificate is not subject to Austria's deposit protection. If, in the event of insolvency, the issuer is unable to meet its obligations from the certificate, or is only able to meet them in part, certificate holders may lose a substantial part of the capital invested, or even a total loss. This risk is often also referred to as "issuer risk" or "creditworthiness risk".

Possibility of Bail-in:

The Federal Act on the Recovery and Resolution of Banks ("BaSAG") applies. The BaSAG regulates the possibility of the regulatory resolution of banks that have run into difficulties. Holders of certificates may be affected by such a regulatory measure with their claims to payment(s) (the so-called "bail-in"), and this may result in the loss of a substantial part of the invested capital or even a total loss for all types of certificates.

Reverzně konvertibilní dluhopisy

What You Should Consider Before the Purchase:

- **Market risk:** The value of the Reverse Convertible Bond depends on the value of the underlying. Unfavourable developments of the underlying can therefore cause fluctuations in the value of the Reverse Convertible Bond. This can lead to the loss of a part of the invested capital or even to a total loss.
- **Barrier event:** In the case of Reverse Convertible Bonds with a barrier, touching or undercutting below the price threshold during the term invalidates the protection mechanism. In this case, investors are exposed to the market risk on a 1:1 basis and a substantial loss of capital is possible. In the worst case, the investor receives the share with the worst performance in the securities account instead of a repayment of the nominal value.
- **Performance of the underlying:** The price of the Reverse Convertible Bond depends on several influencing factors during the term and does not exclusively follow the performance of the underlying. Such influencing factors are, for example, volatility (intensity of value fluctuations), the interest rate level or the remaining term, as well as the credit rating of the issuer. If the Reverse Convertible Bond is sold before the end of the term, this can lead to the loss of part of the invested capital or even to a total loss.
- **Cap:** Reverse convertible bonds have a fixed interest rate. This fixed interest payment represents the maximum yield.
- **Currency risk:** If the underlying is quoted in a different currency than the Reverse Convertible Bond and the product does not provide for currency hedging, developments in the exchange rate during the term of the Reverse Convertible Bond will also have an impact on the value of the Reverse Convertible Bond. This can additionally increase the loss from the Reverse Convertible Bond due to the market risk.
- **Payouts of the underlying:** Dividends and comparable claims from the ownership of the underlying are taken into account in the certificate's structure and are not paid out.

Please also note our comprehensive information on our website raiffeisencertificates.com/kundeninformation and raiffeisencertificates.com/basag

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Další informace naleznete na webu raiffeisenzertifikate.at/en/ nebo u svého bankéře.

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Media owner/producer: Raiffeisen Bank International AG
Publishing/Production location: Am Stadtpark 9, 1030 Vienna, Austria