

ISIN: AT0000A2SU15 / WKN: RC04NC  
 INVESTIČNÍ produkt bez kapitálové ochrany  
 New level express certifikát

|                                |  |                                |                                |
|--------------------------------|--|--------------------------------|--------------------------------|
| EMISNÍ CENA<br><b>100,00 %</b> | CENA PŘI SPLATNOSTI<br><b>116,50 %</b> | DEN EMISE<br><b>29.09.2021</b> | KNOCK-OUT<br><b>01.10.2024</b> |
|--------------------------------|--|--------------------------------|--------------------------------|

#### ZÁKLADNÍ DATA

|   |  |
|---|--|
| Podkladové aktivum                          | Worst of Basket  |
| Pod. aktivum/datum                          | -  |
| Počáteční hodnota                           | CZK 100,00   |
| Bariéra                                     | CZK 60,00  |
| Observation barrier                         | poslední den sledování   |
| Úroveň pro předčasné splacení               | 100,00 / 95,00 / 90,00 / 85,00 / 80,00                         |
| Vzdálenost k úrovni předčasného splacení    | 4,35 %   |
| Max. výnos p.a. do příštího pozorování      | -  |
| Max. výnos p.a. do příštího data pozorování | -  |
| Měna podkl. aktiva                          | CZK  |
| Data přecenění                              | 26.09.2022 / 26.09.2023 / 26.09.2024 / 25.09.2025 / 25.09.2026 |
| (Předčasná) výše výplaty                    | 105,50 % / 111,00 % / 116,50 % / 122,00 % / 127,50 %           |
| Datum splatnosti                            | 01.10.2024   |
| Poslední pozorování                         | 25.09.2026   |
| Den emise                                   | 29.09.2021   |
| Nominální hodnota                           | CZK 1 000  |
| Očekávaní trhu                              | mírně rostoucí trh   |
| Kótováno na burze                           | Stuttgart  |
| Měna produktu                               | CZK  |
| Měna podkl. aktiva                          | CZK  |
| Způsob vypořádání                           | Finanční vypořádání  |
| Daňový režim                                | Daň z kapitálových příjmů / Srážková daň EU neuplatněna        |

#### POPIS

The certificate has a pre-defined maximum term. Higher early redemption is made, in case, at any of the valuation dates, the underlying quotes at or above the termination level.

If the underlying quotes below the termination level, the term extends to the next valuation date, with the subsequent termination level being reduced at the same time. At the end of the maximum term, the barrier serves as additional safety mechanism.

#### VÝVOJ CENY OD EMISE



Minulá výkonnost není spolehlivým ukazatelem budoucích výnosů.

#### PODKLADOVÉ AKTIVUM WORST OF BASKET - SLOŽENÍ KOŠE

#### Zobrazujem 1 do 3 z 3 výsledků

| JMÉNO ISIN   | MĚNA | POČÁTEČNÍ HODNOTA | BARIÉRA  | CENA                       | ZMĚNA % | ZMĚNA OD POČ. V % | POSLEDNÍ AKTUALIZACE |
|--|------|-------------------|----------|----------------------------|---------|-------------------|----------------------|
| DAX® (TR) EUR<br>DE0008469008                                    | EUR  | 15 248,56         | 9 149,14 | 20 583,09<br>(indikativní) | 1,57 %  | 34,98 %           | 15.01.2025<br>14:56  |
| EURO STOXX 50®<br>EU0009658145                                   | EUR  | 4 058,82          | 2 435,29 | 5 039,80<br>(indikativní)  | 1,12 %  | 24,17 %           | 15.01.2025<br>14:56  |
| EURO STOXX®<br>Select Dividend 30<br>Price Index<br>CH0020751589 | EUR  | 1 871,64          | 1 122,98 | 1 663,18<br>(zpožděné)     | 0,84 %  | -11,14 %          | 15.01.2025<br>14:41  |

#### KONTAKT / INFORMACE

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 T: +431 71707 5454  
 W: www.raiffeisencertificates.com

## Disclaimer

### Issuer Risk:

As a bearer bond, a certificate is not subject to Austria's deposit protection. If, in the event of insolvency, the issuer is unable to meet its obligations from the certificate, or is only able to meet them in part, certificate holders may lose a substantial part of the capital invested, or even a total loss. This risk is often also referred to as "issuer risk" or "creditworthiness risk".

### Possibility of Bail-in:

The Federal Act on the Recovery and Resolution of Banks ("BaSAG") applies. The BaSAG regulates the possibility of the regulatory resolution of banks that have run into difficulties. Holders of certificates may be affected by such a regulatory measure with their claims to payment(s) (the so-called "bail-in"), and this may result in the loss of a substantial part of the invested capital or even a total loss for all types of certificates.

## Express certifikáty

### What You Should Consider Before the Purchase:

- **Market risk:** The value of the Express Certificate depends on the value of the underlying asset. Unfavourable developments of the underlying can therefore cause fluctuations in the value of the Express Certificate. This can lead to the loss of part of the invested capital or even to a total loss.
- **Barrier event:** If the barrier of the Express Certificate is touched or undercut on the last valuation date, the protection mechanism is suspended. In this case, the investor(s) is/are exposed to the market risk on a 1:1 basis and a substantial loss of capital is possible. Redemption at the end of the term is then usually 1:1 to the underlying performance, or in the case of Express Certificates on individual shares, in the form of physical delivery of shares. The market value of delivered shares will be below the nominal value of the certificate.
- **Price performance:** The price of the Express Certificate depends on several influencing factors during the term and does not exclusively follow the performance of the underlying. Such influencing factors are, for example, volatility (intensity of value fluctuations), the interest rate level or the remaining term, as well as the credit rating of the issuer. If the Express Certificate is sold before the end of the term, this can lead to the loss of part of the capital invested or even to a total loss.
- **Price performance:** The price of the Express Certificate depends on several influencing factors during the term and does not exclusively follow the performance of the underlying. Such influencing factors are, for example, volatility (intensity of value fluctuations), the interest rate level or the remaining term, as well as the credit rating of the issuer. If the Express Certificate is sold before maturity, this can lead to the loss of part of the capital invested or even a total loss.
- **Currency risk:** If the underlying asset is quoted in a different currency than the Express Certificate and the product does not provide for currency hedging, developments in the exchange rate during the term of the Express Certificate will also have an impact on the value of the certificate. This can additionally increase the loss from the Express Certificate due to the market risk.
- **Payouts of the underlying:** Dividends and comparable claims from the ownership of the underlying are taken into account in the certificate's structure and are not paid out.

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If the underlying is not quoted in the same currency as the product and if the certificate is not currency hedged, the foreign exchange rate influences the Certificate's price during

the term (currency risk).

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